

A wooden abacus with several colorful blocks and cylinders of various heights and colors (yellow, orange, red, green, blue) arranged on it. The background is dark with a warm light source from the left.

Data Fulfilment Solutions

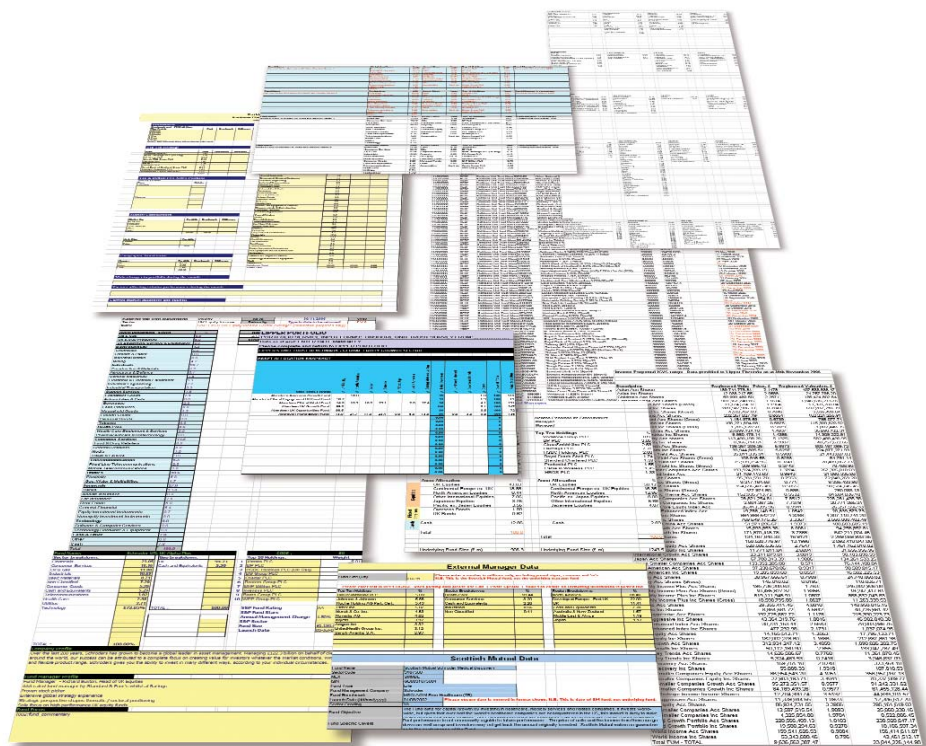
FundsLibrary has extensive fund data resources to help with all your Request For Information (RFI) needs

Requests For Information (RFI)

The problem

Data delivery within the fund industry is a major problem. Each data user requires different information in a different format and this can take several hours each and every month to fulfill.

Huge amounts of time and effort are required to provide each data user with the required information costing fund management groups thousands of pounds every year.



Key data users include Life Companies, Multi-Managers, Fund Supermarkets, Data Vendors, IFAs, and Journalists.

Multiple requests

+ Different data requirements

+ Different formats

+ Every month

= TIME + COST + EFFORT

"If you can take this over it would save us a lot of pain every month! It's not in the least complicated but one of those tasks that makes your heart sink."

Christine Barnett, Schroders January 2007

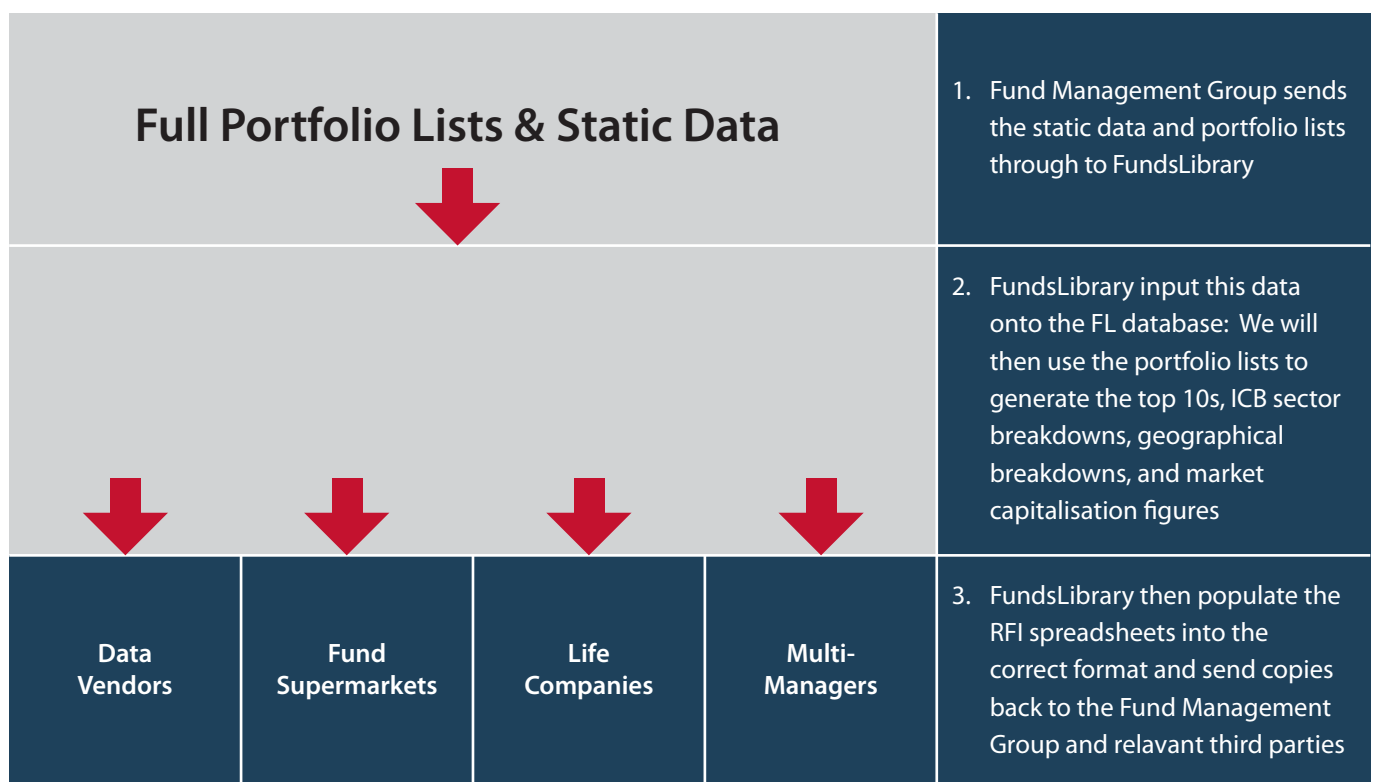
The solution

FundsLibrary recognises this problem and has developed an RFI Solution that will allow you to deliver these spreadsheets in a more efficient and cost effective manner.

How does it work?

Utilising the existing data delivery to FundsLibrary, we will automatically generate the portfolio data (top 10s, asset types, ICB sector breakdowns, geographical breakdowns, and market capitalisation figures) and then populate each spreadsheet with the requested data in the required format.

Once populated we will then send the spreadsheets back to your Data Manager so that they can continue to maintain your relationship with the third party.



Save time

Save cost

Maintain control

Why use the FundsLibrary RFI Solution?

Use existing data delivery

The required data is already being delivered.

Save time and cost

Your Data Manager will only be required to check one spreadsheet each month.

Improve productivity

Reduced resource time spent delivering data means that you can concentrate on developing more productive parts of your business.

Reliability

FundsLibrary is an established data distribution partner. We are using the same systems for RFI that we have been using to deliver your data to websites over the past three years.

Ongoing support

You will have a dedicated member of the FundsLibrary team who will both deliver the spreadsheets and be available to provide any further support going forward.

Contact details

If you would like further information about FundsLibrary or Request For Information (RFI) Solutions, please contact David Zwirn on:

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