

Factsheet

NOVEMBER 2023

Overview

Atrato Onsite Energy plc ('ROOF') is an investment company focused on clean energy generation, with 100% carbon traceability. ROOF provides investors with attractive capital growth and income with majority inflation linked or fixed uplifts.

£138.1m
NAV⁽¹⁾

92p
NAV per share⁽¹⁾

5.0p
dividend target⁽²⁾

182MW
total capacity⁽³⁾

Strategy

- Primarily investing in solar PV systems with long term offtake agreements with UK corporates
- Focussed on originating and building additional green energy capacity
- Targeting one of the lowest power price sensitivities in the sector
- Targeting valuation uplifts via origination and installation

Recent highlights⁽³⁾

- 94% of revenue contracted
- 93% subject to annual inflation or fixed uplifts
- 48% of revenue benefits from uncapped RPI or CPI
- P50 forecast 173GWh of annual clean energy generation, equivalent to planting 1.5 million trees⁽⁴⁾

Examples of our offtakers



Forecasts are not a reliable indicator of future results

(1) As at 30 September 2023

(2) FY 2023 target

(3) As at 25 October 2023

(4) Once all assets operational. Estimate based on 37,000 tonnes carbon avoided

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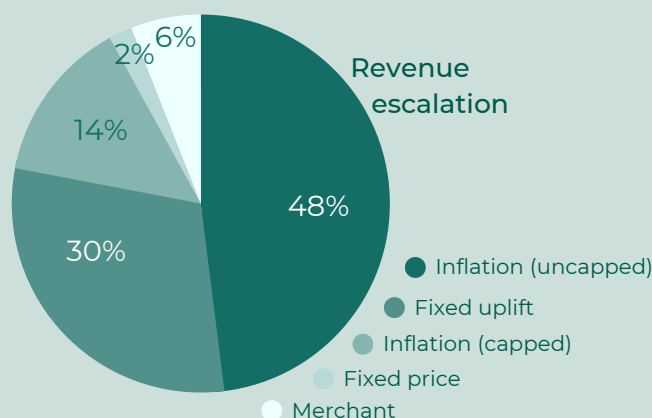
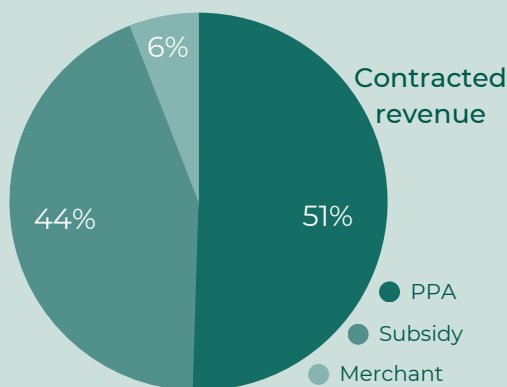
Atrato Onsite Energy

Current Portfolio⁽²⁾

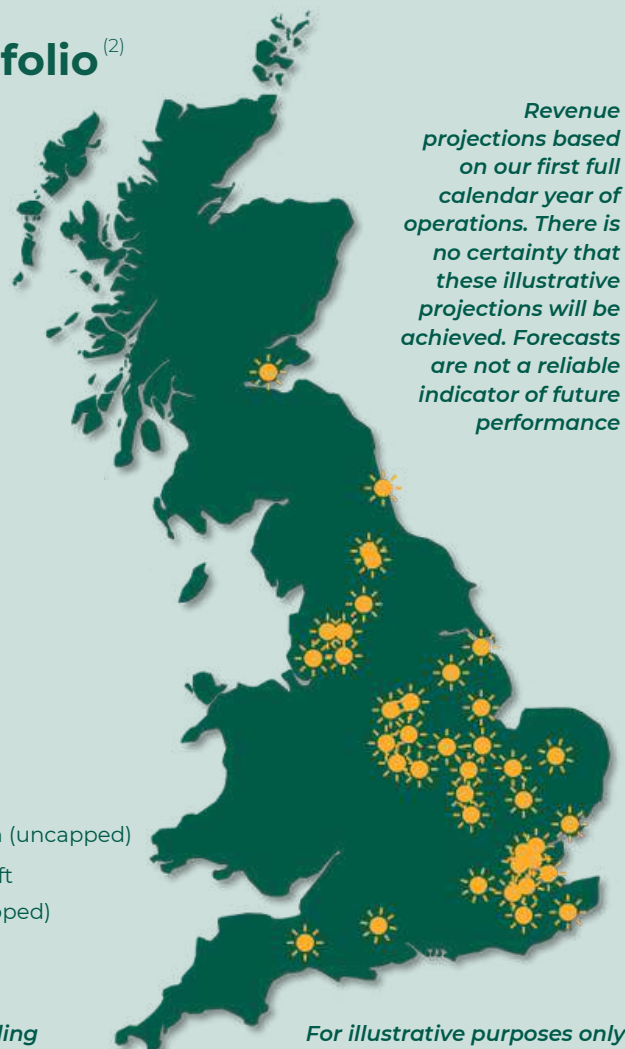
41
Sites⁽¹⁾

182MWp
Total capacity in the portfolio⁽²⁾

11 years
Weighted average unexpired PPA term⁽²⁾



Figures are subject to rounding



Revenue projections based on our first full calendar year of operations. There is no certainty that these illustrative projections will be achieved. Forecasts are not a reliable indicator of future performance

For illustrative purposes only

Portfolio case study

Ground mount private wire

Fully operational 20MW project

£11m investment

8% cash yield⁽³⁾

100% offtake to Nissan

4,000 tonnes CO₂ emissions avoided per annum

20-year PPA



Past performance is not indicative of future returns. Forecasts are based on assumptions, estimates, opinions and hypothetical performance analysis, therefore actual results may vary, perhaps materially, from the results contained here.

Sustainability

Sustainability is integrated into ROOF's entire investment process, including the evaluation of panel suppliers. A bespoke procurement policy has been developed to mitigate the industry risk of exposure to forced labour issues.

37,000

CO₂ emissions avoided per annum⁽⁴⁾

64,000

Equivalent homes powered by clean energy⁽⁵⁾

1.5m

Equivalent trees planted through carbon savings

Sustainable Development Goals we align with:



(1) As at 25 October, ASG portfolio included as single site

(2) As at 25 October

(3) 5-year average target unlevered post-tax cash yield

(4) Pro-forma gross annual generation from invested portfolio once fully operational

(5) Assumption that the average UK home consumes 2,900kWh per annum

ROOF

ATRATO ONSITE ENERGY

Key dates: HY: 31 Mar. FY: 30 Sep

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ISIN: GB00BN497V39

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ROOF board



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Duncan Neale

Chair of Audit Committee



Faye Goss

Chair of Management Engagement
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