



iShares US Mortgage Backed Securities UCITS ETF
U.S. Dollar (Accumulating)
iShares IV plc

June 2024

Performance, Portfolio Breakdowns and Net Asset information as at: 30-Jun-2024. All other data as at 04-Jul-2024.

This document is marketing material. For Investors in the UK. Investors should read the KIID/PRIIPs document and prospectus prior to investing, and should refer to the prospectus for the funds full list of risks.

FUND OVERVIEW

The Fund seeks to track the performance of an index composed of investment-grade mortgage-backed pass-through securities¹ issued by U.S. government agencies

¹Pass-through securities deliver both the interest and principal repayments directly to the MBS owner.

KEY BENEFITS

1. Exposure to a broad range of U.S. mortgage-backed securities issued by government sponsored enterprises such as Ginnie Mae (GNMA), Fannie Mae (FNMA), and Freddie Mac (FHLMC).
2. Diversified access to mortgage-backed securities issued by U.S. government agencies in a single share class
3. Incorporate exposure to the income-generating characteristics of mortgage-backed securities

RISK INDICATOR

Lower Risk

Potentially Lower Rewards

Higher Risk

Potentially Higher Rewards



CAPITAL AT RISK: The value of investments and the income from them can fall as well as rise and are not guaranteed. Investors may not get back the amount originally invested.

KEY RISKS:

- Credit risk, changes to interest rates and/or issuer defaults will have a significant impact on the performance of fixed income securities. Potential or actual credit rating downgrades may increase the level of risk.
- Asset backed securities and mortgage backed securities are subject to the same risks described for fixed income securities. These instruments may be subject to 'Liquidity Risk', have high levels of borrowing and may not fully reflect the value of underlying assets.
- Counterparty Risk: The insolvency of any institutions providing services such as safekeeping of assets or acting as counterparty to derivatives or other instruments, may expose the Share Class to financial loss.
- Credit Risk: The issuer of a financial asset held within the Fund may not pay income or repay capital to the Fund when due.
- Liquidity Risk: Lower liquidity means there are insufficient buyers or sellers to allow the Fund to sell or buy investments readily.

PRODUCT INFORMATION

ISIN : IE00BYXYN70
Share Class Launch Date : 13-Apr-2017
Share Class Currency : USD
Total Expense Ratio : 0.28%
Use of Income : Accumulating
Net Assets of Share Class (M) : 1,406.70 USD

KEY FACTS

Asset Class : Fixed Income
Benchmark : Bloomberg US Mortgage Backed Securities Index
Fund Launch Date : 23-May-2016
Net Assets of Fund (M) : 2,259.00 USD
SFDR Classification : Other
Domicile : Ireland
Methodology : Sampled
Issuing Company : iShares IV plc
Product Structure : Physical
ISA Eligibility : No
SIPP Available : No
UK Reporting Status : Yes

PORTFOLIO CHARACTERISTICS

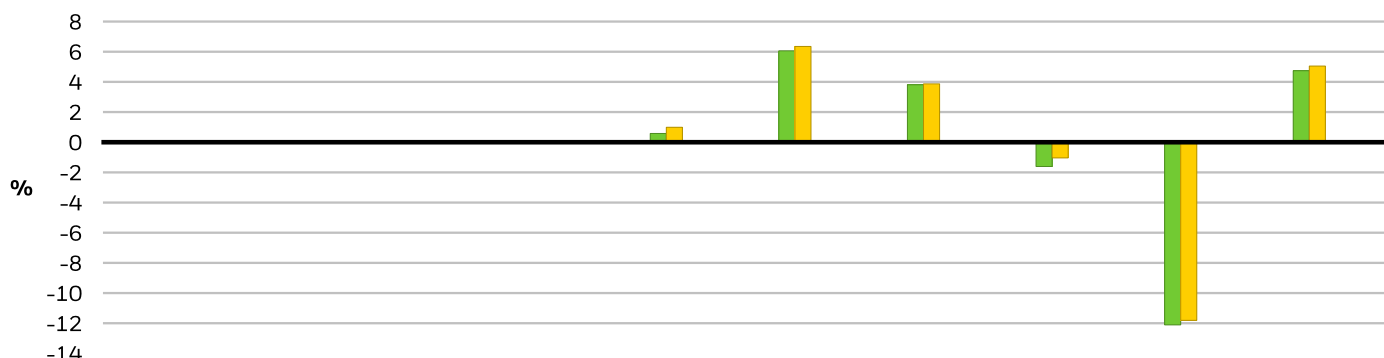
Effective Duration : 5.58 yrs
Average Weighted Maturity : 8.03 yrs
Standard Deviation (3y) : 8.10%
Yield To Maturity : 5.23
3y Beta : 1.00
Number of Holdings : 481

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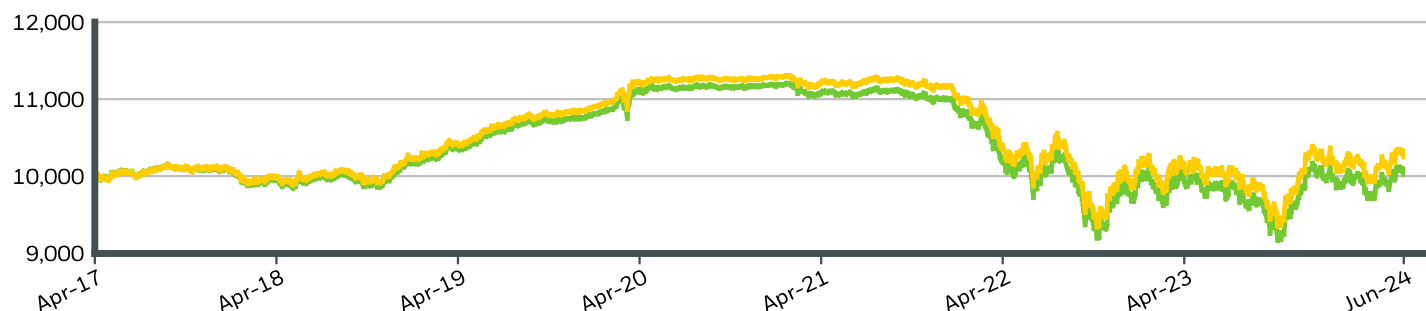
iShares IV plc

CALENDAR YEAR PERFORMANCE



| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|--------------------|------|------|------|------|------|------|------|-------|--------|------|
| Share Class | - | - | - | - | 0.58 | 6.06 | 3.81 | -1.61 | -12.11 | 4.74 |
| Benchmark | - | - | - | - | 0.99 | 6.35 | 3.87 | -1.04 | -11.81 | 5.05 |

GROWTH OF HYPOTHETICAL 10,000 USD SINCE INCEPTION



CUMULATIVE & ANNUALISED PERFORMANCE

| | CUMULATIVE (%) | | | | | ANNUALISED (% p.a.) | | |
|--------------------|----------------|------|-------|-------|------|---------------------|-------|-----------------|
| | 1m | 3m | 6m | YTD | 1y | 3y | 5y | Since Inception |
| Share Class | 1.16 | 0.04 | -1.08 | -1.08 | 1.76 | -3.23 | -1.08 | 0.03 |
| Benchmark | 1.17 | 0.07 | -0.98 | -0.98 | 2.12 | -2.92 | -0.76 | 0.34 |

The figures shown relate to past performance. Past performance is not a reliable indicator of current or future performance and should not be the sole factor of consideration when selecting a product or strategy. Share Class and Benchmark performance displayed in USD, hedged share class benchmark performance is displayed in USD. Performance is shown on a Net Asset Value (NAV) basis, with gross income reinvested where applicable. The return of your investment may increase or decrease as a result of currency fluctuations if your investment is made in a currency other than that used in the past performance calculation. **Source:** BlackRock

■ Share Class iShares US Mortgage Backed Securities UCITS ETF U.S. Dollar (Accumulating)
■ Benchmark Bloomberg US Mortgage Backed Securities Index

Contact Us

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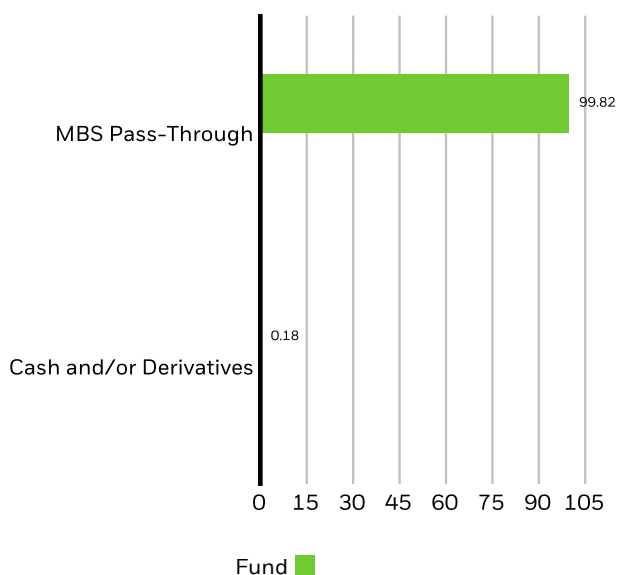
TOP ISSUERS

| | |
|---|--------|
| FEDERAL NATIONAL MORTGAGE ASSOCIATION | 42.07% |
| FEDERAL HOME LOAN MORTGAGE CORPORATION | 28.58% |
| GOVERNMENT NATIONAL MORTGAGE ASSOCIATION II | 21.38% |
| UNIFORM MBS | 4.89% |
| GOVERNMENT NATIONAL MORTGAGE ASSOCIATION I | 1.88% |
| FEDERAL HOME LOAN MORTGAGE CORPORATION - GOLD | 1.02% |

Total of Portfolio **99.82%**

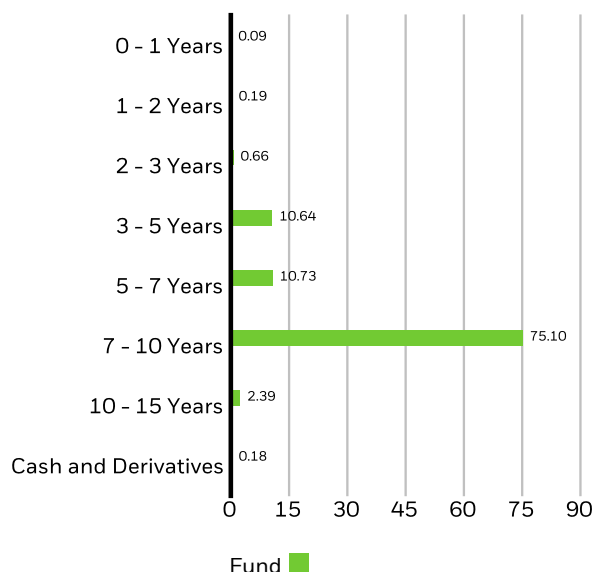
Holdings subject to change

SECTOR BREAKDOWN (%)



Allocations are subject to change. Source: BlackRock

MATURITY BREAKDOWN (%)



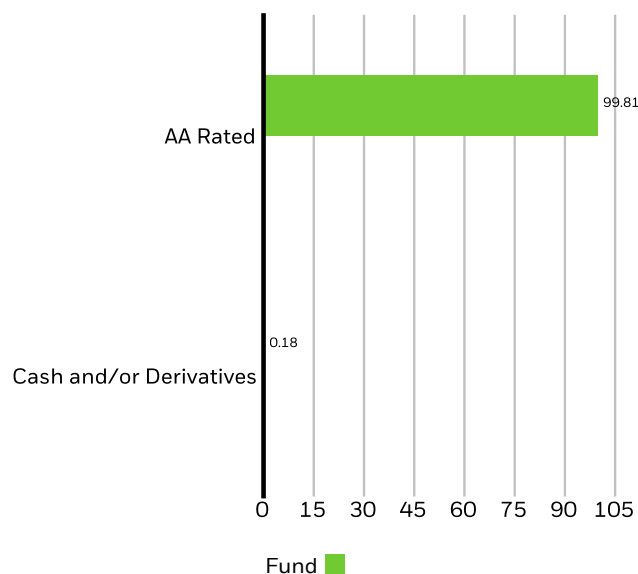
Allocations are subject to change. Source: BlackRock

TRADING INFORMATION

| Exchange | London Stock Exchange | Bolsa De Valores De Colombia | Bolsa Mexicana De Valores |
|------------------|-----------------------|------------------------------|---------------------------|
| Ticker | IMBA | IMBA | IMBA |
| Bloomberg Ticker | IMBA LN | - | IMBAN MM |
| RIC | IMBA.L | - | - |
| SEDOL | BYXYYN7 | - | BDVJRZO |
| Listing Currency | USD | COP | MXN |

This product is also listed on: SIX Swiss Exchange

CREDIT RATINGS (%)



Credit quality ratings on underlying securities of the fund are received from S&P, Moody's and Fitch and converted to the equivalent S&P major rating category. This breakdown is provided by BlackRock and takes the median rating of the three agencies when all three agencies rate a security the lower of the two ratings if only two agencies rate a security and one rating if that is all that is provided. Unrated securities do not necessarily indicate low quality. Below investment-grade is represented by a rating of BB and below. Ratings and portfolio credit quality may change over time.

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GLOSSARY

SFDR Classification: Article 8: Products that promote environmental or social characteristics and promote good governance practices.

Article 9: Products that have sustainable investments as an objective and follow good governance practices. **Other:** Products that do not meet the criteria to be classified as Article 8 or 9.

Yield to Maturity: Yield to Maturity (YTM) is the discount rate that equates the present value of bond's cash flows with its market price (including accrued interest). The fund YTM is the weighted average of fund's individual bond holding YTM's based upon Net Asset Value ("NAV"). The measure does not include fees and expenses. For callable bonds, YTM is the Yield-to-Worst.

Effective Duration: Effective duration is a measure of a fund's interest-rate sensitivity. Put simply, the longer a fund's duration, the more sensitive the fund is to shifts in interest rates. So a fund with a duration of 10 years is twice as volatile as a fund with a five-year duration.

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