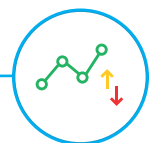


Legal & General UK Equity Income Fund



Unit Trust (UK UCITS compliant) I-Class GBP

Base currency: **GBP**

Domicile: **UK**

FUND AIM

The objective of the Fund is to provide income in excess of the income generated by the FTSE All Share TR Net Index, the "Benchmark Index, measured before the deduction of any charges and over rolling five year periods, whilst aiming for capital growth over the long term (at least five years). Please note, invested capital is at risk and there is no guarantee that the above will be attained over any time period.

RISK AND REWARD PROFILE



The synthetic risk and reward indicator (SRRI) is based on the historic volatility of the fund's value and it may change in the future.

The fund is in category 5 because it invests in company shares which are sensitive to variations in the stock market. The value of company shares can change substantially over short periods of time.

For more information, please refer to the Key Risks section on page 3.

WHO IS THIS FUND FOR?

- This fund is designed for investors looking for a more specialist investment providing income and growth from an investment in UK company shares with recovery prospects.
- Although investors can take their money out at any time, this fund may not be appropriate for those who plan to withdraw their money within five years.
- This fund is not designed for investors who cannot afford more than a minimal loss of their investment.
- If you do not understand this document we recommend you seek additional information to help you decide if this fund is right for you.

FUND FACTS

Fund size £149.7m	Fund launch date 31 Mar 2011
Regulatory 12 month yield 3.4%	

COSTS

Price basis Single swing	Ongoing charge 0.78%
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BENCHMARKS

Benchmark
FTSE Cus All-Share Mid (12:00 UK) Net (UK UCIT) TR

Comparator benchmark

IA Sector: UK Equity Income

PERFORMANCE (%)



	1 month	3 months	1 year	3 years	5 years
Fund	1.32	1.08	25.22	46.47	69.84
Benchmark	2.18	1.71	24.88	45.26	66.64
Comparator	3.08	-0.43	18.14	35.07	47.99

12 MONTH PERFORMANCE TO MOST RECENT QUARTER (%)

12 months to 31 March	2026	2025	2024	2023	2022
Fund	25.78	11.97	6.09	3.11	10.38
Benchmark	22.18	10.06	8.37	2.36	13.07
Comparator	16.14	7.19	7.67	-0.07	10.85

Performance for the I Inc unit class in GBP, launched on 31 March 2011. Source: Lipper. Performance assumes all fund charges have been taken and that all income generated by the investments, after deduction of tax, remains in the fund.

Past performance is not a guide to the future.

FUND SNAPSHOT

- **What does it invest in?** Invests at least 80% in the shares of UK companies.
- **How does it invest?** Actively managed, with holdings in between 40 and 60 companies on average over a typical market cycle of 3-5 years.

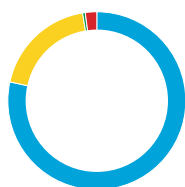


PORTFOLIO BREAKDOWN

All data source L&G unless otherwise stated. Totals may not sum due to rounding.

COUNTRY (%)*

	United Kingdom	100.0
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MARKET CAPITALISATION (%)

Large	78.4
Mid	19.0
Small	0.5
Cash and Equivalents	2.1



■ Top 10 holdings 45.7%
■ Rest of portfolio 54.3%
No. of holdings 49

TOP 10 HOLDINGS (%)

Shell	7.0
Astrazeneca	5.7
BP	4.8
Lloyds Banking Gp	4.7
Rio Tinto	4.6
Barclays	4.3
BAE Systems	4.1
GSK	3.8
Natwest Group	3.3
Tesco	3.3

*Allocation is based on country of risk.

TOP SECTOR OVER/UNDERWEIGHTS (%)

	Fund	Benchmark
Basic Materials	10.4	7.8
Telecommunications	3.8	1.4
Real Estate	3.8	1.9
Energy	11.8	10.2
Consumer Staples	13.5	12.5
Consumer Discretionary	6.2	6.1
Technology	1.3	2.5
Utilities	3.0	4.8
Health Care	9.5	12.0
Financials	24.0	29.0

TOP 5 STOCK OVER/UNDERWEIGHTS (%)

	Fund	Relative
Lloyds Banking Gp	4.7	2.6
Tesco	3.3	2.2
BHP Group Ltd	2.2	2.2
Qinetiq Group	2.3	2.2
Barclays	4.3	2.2
Relx	0.0	-1.7
AstraZeneca	5.7	-1.8
Glencore	0.0	-2.1
Rolls Royce Hldgs	0.0	-3.6
HSBC	1.7	-6.6



David Jackson



Matthew Cooke

FUND MANAGERS

David is a portfolio manager focusing on UK and European value equities. He joined L&G's Asset Management division in 2019 from Paradigm Capital (Munich), where he was an equity analyst for the (pan-European) Value fund. Prior to that, he was a Captain in the British army. David read physics at Worcester College, University of Oxford and holds an MA in finance from London Business School. He is a CFA charterholder.

Matt is a portfolio manager in the Active Strategies Equity team. He joined L&G's Asset Management division in 2024 from Insight Investment where he was a Senior Portfolio Manager with responsibility for UK Income and Long/Short market neutral strategies. Matt graduated from Loughborough University with a BSc in economics with accounting. He has been a CFA charterholder since 2008.

KEY RISKS

- The value of an investment and any income taken from it is not guaranteed and can go down as well as up; you may not get back the amount you originally invested.
- The fund could lose money if any institution providing services such as acting as counterparty to derivatives or other instruments, becomes unwilling or unable to meet its obligations to the fund.
- Derivatives are highly sensitive to changes in the value of the asset on which they are based and can increase the size of losses and gains. The impact to the fund can be greater where derivatives are used in an extensive or complex way.
- The fund may have underlying investments that are valued in currencies that are different from sterling (British pounds). Exchange rate fluctuations will impact the value of your investment. Currency hedging techniques may be applied to reduce this impact but may not entirely eliminate it.
- We may take some or all of the ongoing charges from the fund's capital rather than the fund's income. This increases the amount of income, but it reduces the growth potential and may lead to a fall in the value of the fund.

For more information, please refer to the key investor information document on our website [↗](#)

LATEST DISTRIBUTION INFORMATION

For distributing unit classes, the latest payments are shown below. Please note that these payments are not guaranteed, are at the discretion of the manager and may be paid out of capital.

Type	Ex-div date	Pay date	Pence per unit
Final	26 Jan 26	24 Mar 26	0.35p
Interim	27 Oct 25	24 Dec 25	0.79p
Interim	25 Jul 25	24 Sep 25	0.51p
Interim	25 Apr 25	24 Jun 25	0.99p



SPOTLIGHT ON LEGAL & GENERAL

L&G's asset management division is a major global investor across public and private markets, with £1,176.6 billion in assets under management (as at 31 December, 2025). Our investment philosophy and processes are designed to create value over the long term. We believe that incorporating financially material sustainability criteria, when relevant to our clients, can create attractive returns and drive positive change.

Source: L&G internal data as at 31 December 2025. The AUM disclosed aggregates the assets managed by L&G in the UK, LGIMA in the US and L&G Asia in Hong Kong (2018-2019 only). The AUM includes the value of securities and derivatives positions.

DEALING INFORMATION

Valuation frequency	Daily, 12pm (UK time)
Dealing frequency	Daily
Settlement period	T+4

CODES

ISIN	I Acc	GB00B6HBD759
	I Inc	GB00B56B1J72
SEDOL	I Acc	B6HBD75
	I Inc	B56B1J7
Bloomberg	I Acc	LGUEIIA
	I Inc	LGUEIII

TO FIND OUT MORE

 Visit www.legalandgeneral.com

 Call **0370 050 0955**

 Email investments@landg.com

Lines are open Monday to Friday 9.00am to 5.00pm. We may record and monitor calls. Call charges will vary.

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