Key Investor Information

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest. Unless otherwise defined in this document, all words and expressions defined in the Company's current Prospectus shall have the same meaning herein.

New Capital Global Convertible Bond Fund (the "Fund")
A sub-fund of New Capital UCITS Fund Plc (the "Company")

New Capital Global Convertible Bond Fund - USD I Acc (the "Share Class") – ISIN: IE00BK9WPH86
The management company of the Fund is Waystone Management Company (IE) Limited (the "Manager")
This key investor information document is accurate as at 02-01-2026

Objectives and Investment Policy

Objective: The investment objective of the Fund is to seek long term appreciation through capital growth.

Policy: In seeking to achieve the Fund's investment objective, the Fund will gain exposure to a portfolio of global securities, in both developed and developing markets, that are diversified by both region and sector, primarily listed or traded on Recognised Markets worldwide. The Fund will invest at least two thirds of its Net Asset Value in Convertible Bonds.The Fund may also invest in other collective investment schemes ("CIS"), provided such investments are eligible for investment by UCITS and give exposure to investments in which the Fund may invest directly in accordance with the investment policy of the Fund. Investment in CIS shall not exceed in aggregate 10% of the Net Asset Value of the Fund.The Fund may invest in financial derivative instruments ("FDIs") for investment and/or efficient portfolio management purposes. The Fund may use FDIs such as forward foreign currency exchange contracts, futures contracts, options, warrants, put and call options on securities, indices and currencies and/or foreign exchange swap contracts for hedging purposes.The Investment Manager has discretion in managing the investments of the Fund. Dividends on income share classes will be paid bi-annually. Accumulating share classes accumulate income.

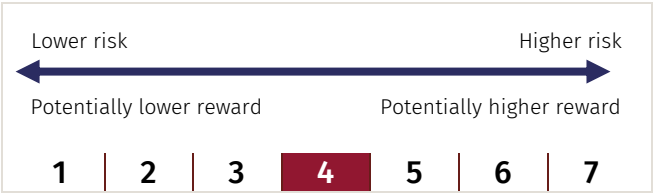
Benchmark: The Fund's benchmark is the Refinitiv Convertible Global Focus (USD Hedged) Index and may be used for comparative purposes only. The Fund is actively managed and as such does not seek to replicate its benchmark index, but instead may differ from the performance benchmark in order to achieve its objective. The sub-investment manager is not constrained by the benchmark in the selection of investments and may use its discretion to invest in companies or sectors not included in the benchmark in order to take advantage of specific investment opportunities.

Profile of typical investor: The Fund is suitable for investors seeking capital growth and income over a medium term with a medium level of volatility.

Dealing: Shares in the Fund can be bought and sold daily (every Business Day of the Fund).

Further information: Please refer to the Prospectus for more detailed information.

Risk and Reward Profile



The Fund is in category 4 as it has a medium level of volatility. The risk category shown is not guaranteed and may shift over time. Historical data may not be a reliable indicator for the future risk profile of the Fund. The lowest risk category does not mean a "risk-free investment". The Fund is also subject to risks which are not included in the calculation of the risk-reward indicator.

Liquidity risk: The risk that assets may not be saleable immediately at a price consistent with that observed for valuation purposes.

Emerging market risk: The Fund may invest in developing markets which carry a higher risk than investing in larger established markets including greater rises and falls in value, potential trading problems and political uncertainty.Currency risk: Investors not investing in their local currency will additionally be exposed to the fluctuation of the exchange rate between their local currency and the currency class in which they are invested.

Credit risk: The issuer of a bond or a similar investment within the Fund may not pay income or repay capital to the Fund when due. The risk of default is usually greatest with bonds that are rated as sub-investment grade and the Fund may invest significantly in below investment grade securities.

Hedging risk: The Fund utilises forward exchange rate contracts to minimise currency risk, forward contracts do not precisely mirror movements in the market exchange rate which can result in differences in performance between share classes.

Further information: The Prospectus for this Fund gives you more details about all the risks for this Fund – see under "Practical Information" for how to obtain a copy.

Costs

The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry Charge	0,00%
Exit Charge	0,00%
Charges taken from the Fund over a year	
Ongoing Charge	0,86%
Charges taken from the Fund under specific conditions	
Performance fees	0,00%

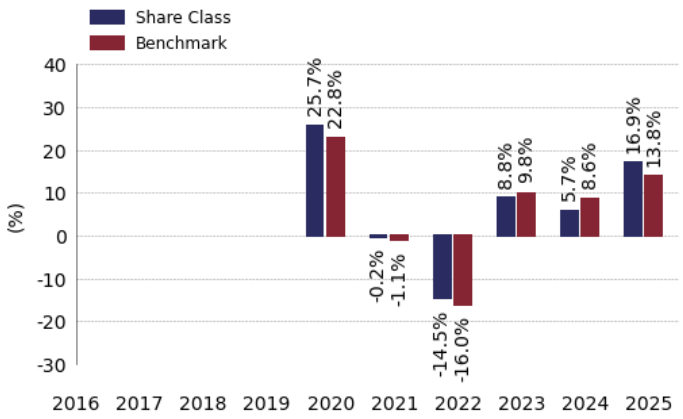
The entry and exit charges shown are maximum charges.

In some cases, you might pay less. You can find this out from your financial adviser.

The ongoing charges figure is estimated at 31 December 2025. This figure may vary from year to year and it excludes portfolio transaction costs (except entry/exit charges paid by the Fund when buying or selling units in collective investment undertakings) and any performance fees if applicable.

For more information about charges, please see the "Fees and Expenses" section of the Prospectus.

Past Performance



The sub-fund was launched on 05-12-2019. This share class was launched on 05-12-2019.

Past performance has been calculated in USD.

The performance figures include all ongoing charges and exclude any entry and exit charges.

Past performance is not necessarily a guide to the future performance of the Fund.

Practical Information

The depositary bank of the Fund is HSBC Continental Europe, Ireland.

The Net Asset Value of the Share Class is calculated in USD and is available on Bloomberg, Morningstar and Reuters.

The Fund is a sub-fund of the Company, an umbrella fund with segregated liability between sub-funds. You can find out more information about the umbrella fund in the Prospectus.

The Prospectus and periodic reports are prepared in the name of the Company. Copies of the Prospectus and the latest annual and half-yearly reports are available free of charge from www.newcapital.com.

Subject to the conditions set down in the Prospectus, you are entitled to switch from one share class to another, either in the Fund or in another sub-fund of the Company. Please refer to the Prospectus for further information on how to switch.

This Key Investor Information Document is specific to the Share Class but is considered representative of other share classes of this Fund, namely:

CHF Hedged I Acc (ISIN: IE00BL0KXT67)

EUR Hedged I Acc (ISIN: IE00BK9WPL23)

GBP Hedged Acc (ISIN: IE00BK9WQ089)

GBP Hedged Inc (ISIN: IE00BL0KY045)

USD I Inc (ISIN: IE00BL0KXM98)

Information relating to these share classes is available in the Prospectus.

Details of the up-to-date remuneration policy of the Manager (including a description of how remuneration and benefits are calculated and the identity of persons responsible for awarding the remuneration and benefits) are available on www.waystone.com/waystone-policies. A paper copy will be made available upon request and free of charge by the Manager.

The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Fund.

The Fund is authorised in Ireland and regulated by the Central Bank of Ireland. Waystone Management Company (IE) Limited is authorised in Ireland and regulated by the Central Bank of Ireland