Key Investor Information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

L&G Developed World Value Factor Index Fund
Unit Class C GBP Accumulation – ISIN: GB00BTCJDD16

The authorised fund manager of the Fund is Legal & General (Unit Trust Managers) Limited (the "**Manager**").

OBJECTIVES AND INVESTMENT POLICY

- The objective of the Fund is to track the performance of the iSTOXX L&G Developed World Value Index NTR (the ""**Benchmark Index**"") on a net total return basis before fees and expenses are applied. Fund performance may differ from the Benchmark Index due to the deduction of fees and expenses and the impact of any tracking error factors.
- The Fund will invest at least 90% in assets (directly or indirectly through depositary receipts) that make up the Benchmark Index. The Fund will generally hold assets directly but can use depositary receipts (such as American depositary receipts and global depositary receipts) to gain exposure such as when the direct asset cannot be held or is not available.
- The Fund aims to track the performance of the Benchmark Index using a sampling approach and may not necessarily hold all of constituents of the Benchmark Index. The Fund will invest in a selection of securities in the Benchmark Index which represent the key risk factors, industry sectors, country exposure and market capitalisation of the constituents of the whole Benchmark Index
- As a result, the Fund's exposure to the underlying Benchmark Index is limited to this representative sample. The Fund may increase or decrease the number of securities in its representative sample at any time. Therefore, while the Fund seeks to track the Benchmark Index using its sampling approach, the Fund typically will not match exactly the performance of the Benchmark Index. For further detail, please refer to "Sampling Based Fund" section of the Prospectus.
- The Fund may also invest in shares in companies (directly or indirectly) which are reasonably expected to become part of the Benchmark Index in the near future or have just left the Benchmark Index or are an alternative to a constituent of the Benchmark Index.
- The Fund may also invest in collective investment schemes (including those managed or operated by the Manager or an associate of the Manager), money market instruments (such as treasury bills), depositary receipts (such as American depositary receipts and global depositary receipts), cash and permitted deposits.
- The Benchmark Index is designed to reflect the performance of a diversified basket of shares in companies in developed countries across various regions and industry sectors, weighted to achieve exposure to a factor that focuses on providing value.
- The value factor seeks to increase exposure to companies that appear undervalued (less expensive) than comparable companies. These companies are generally more likely to provide better value for money as they are available at a lower price and expected to increase in value over time. In order to achieve the value factor exposure, the Investment Manager has developed a proprietary scoring system which scores companies based on the value factor compared to their regional and industry sector peers. Each company in the Benchmark Index is scored on the value factor ("**Value-Factor Score**").
- The Benchmark Index increases its exposure to (tilts towards) companies with higher Value-Factor Scores and decreases its exposure to (tilts away from) companies with lower Value-Factor Scores. The Benchmark Index is also weighted using optimisation, which aims to maintain broad diversification across the various countries, industry sectors and securities.
- The Benchmark Index will be rebalanced quarterly each year.
- An up-to-date overview of the Benchmark Index is available on iStoxx website: **https://www.stoxx.com/document/Indices/Common/Indexguide/iStoxx_L&G_indices_methodology_guide_Supplement.pdf**
- The Fund may use derivatives (financial contracts which have a value linked to the price of another financial asset (such as a share, bond or currency) or a market index) in order to:
 - reduce risk or cost; or
 - generate additional capital or income with no, or an acceptably low, level of risk (known as "efficient portfolio management").

Other information:

- The Fund is passively managed as it tracks the Benchmark Index.
- This Fund may be suitable for investors who want to invest in shares of companies across various regions and industry sectors in developed markets and are looking for a fund that incorporates a factor investing approach, with a focus on a value factor.
- Your units will be accumulation units. Income from the Fund's investments (dividends) will be reinvested back into the value of your units.
- Although investors can take their money out at any time, this Fund may not be appropriate for those who plan to withdraw their money within 5 years.
- This Fund is not designed for investors who cannot afford more than a minimal loss of their investment.
- If you do not understand this document we recommend you seek additional information to help you decide if this Fund is right for you.
- Units of the Fund can be bought or sold on any dealing day, as defined in the Prospectus. The non-dealing day calendar is available at www.lgim.com/utndd.
- The Fund's base currency is denominated in sterling (GBP).

RISK AND REWARD PROFILE

Lower Risk ← → Higher Risk

Potentially lower rewards — Potentially higher rewards

1	2	3	4	**5**	6	7

- The Risk and Reward Indicator table demonstrates where the Fund ranks in terms of its potential risk and reward. The higher the rank the greater the potential reward but the greater the risk of losing money. It is not guaranteed to remain the same and may change over time. It is based on historical data and may not be a reliable indication of the future risk profile of the Fund. The shaded area in the table above shows the Fund's ranking on the Risk and Reward Indicator.
- The Fund is in category 5 because it invests in company shares which are sensitive to variations in the stock market. The value of company shares can change substantially over short periods of time. Company shares are generally considered to be higher risk investments than bonds or cash.
- Even a Fund in the lowest category is not a risk free investment.
- The value of your investment may fall as well as rise and is not guaranteed. You might get back less than you invest.

Further information on the risks of investing in this Fund is contained in the Prospectus available at www.lgim.com.

The risk and reward indicator may not take account of the following risks of investing in the Fund:

- We may take some or all of the ongoing charges from the Fund's capital rather than the Fund's income. This increases the amount of income, but it reduces the growth potential and may lead to a fall in the value of the Fund.
- The Fund invests in securities valued in currencies that are different from the base currency of the Fund. Exchange rate fluctuations will impact the value of your investment. Currency hedging techniques may be applied to reduce this impact but may not entirely eliminate it
- The Fund could lose money if any institutions providing services such as acting as counterparty to derivatives or other instruments, becomes unwilling or unable to meet its obligations to the Fund.
- Derivatives are highly sensitive to changes in the value of the asset on which they are based and can increase the size of losses and gains.

Legal & General
INVESTMENT MANAGEMENT

CHARGES

The charges you pay are used to pay the costs of running the fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	0.00%
Exit charge	0.00%
This is the maximum that might be taken out of your money before it is invested.	
The price for buying and selling units is subject to a Dilution Adjustment See opposite.	
Charges taken from the fund over a year	
Ongoing charge	0.15%
Charges taken from the fund under certain specific conditions	
Performance fee	None

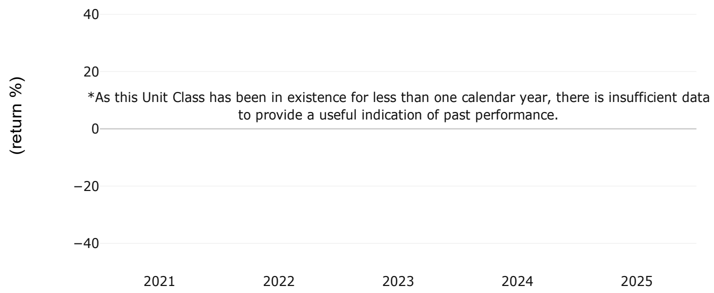
- There are no entry or exit charges.
- The ongoing charges figure is based on the latest available expenses at 31 December 2025. This figure may vary from year to year.
- This Fund's ongoing charges include any charges made by any other funds it may invest in. They exclude portfolio transaction costs.
- The ongoing charges are taken from the income of the Fund.

Other costs:

- **Dilution adjustment**: on any day, the prices for buying or selling units in this Fund are the same. The Fund manager calculates a single price for this Fund based on the mid-point between the buying and selling prices of the Fund's assets. In certain circumstances, the Fund manager can adjust this price to account for whether there is more money going into or coming out of the Fund. This is called a ‘dilution adjustment’.

For more information about charges and costs, please see the charges and expenses section in the Fund's Prospectus, or visit our website at legalandgeneral.com/chargesandfees.

PAST PERFORMANCE



- The Fund launched in 2025.
- This unit class launched in 2025.

PRACTICAL INFORMATION

- The trustee and depositary is Northern Trust Investor Services Limited.
- You can obtain further information about the Fund including copies of its Prospectus and the latest annual and semi-annual reports at www.legalandgeneral.com/reports. Paper copies of these documents are also available free of charge in English from Legal & General Investments, PO Box 6080, Wolverhampton WV1 9RB.
- Investors can get other practical information, including the latest prices, dilution adjustment and details of any other unit classes that are available, by calling us on 0370 050 0955 Monday to Friday between 9:00a.m. to 5:00p.m. Call charges will vary.
- This Fund is subject to the tax legislation of the United Kingdom, which may have an impact on each investor’s personal tax position.
- Legal & General (Unit Trust Managers) Limited may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Fund.
- Details of our Remuneration Policy including our Remuneration Committee and how remuneration and benefits are calculated can be accessed from www.lgim.com/remuneration. A paper copy is also available free of charge upon request.

This Fund is authorised in the United Kingdom and regulated by the Financial Conduct Authority. Legal & General (Unit Trust Managers) Limited is authorised in the United Kingdom and regulated by the Financial Conduct Authority.
This key investor information is accurate as at 19 February 2026