

*This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.*

## Mirabaud - Convertibles Global

(the "Sub-Fund") is a sub-fund of Mirabaud SICAV ("the Fund")  
Class D H Cap GBP (the "Class") - ISIN: LU1060797062

The Fund has appointed FundPartner Solutions (Europe) S.A. as management company.

The Fund is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF).

### Objectives and Investment Policy

- The objective of the Sub-Fund is to achieve long-term capital growth by investing primarily in a diversified portfolio of convertible securities, globally.
- The Sub-Fund will invest, primarily its assets in bonds, convertible into equities of companies as well as in synthetic convertible transferable securities of issuers having their registered office or carrying out the majority of their business in the United States, Europe and Asia, including emerging markets. The Sub-Fund's exposure to currencies other than its reference currency may be hedged against the reference currency.
- The Sub-Fund is actively managed. The Benchmark of the Class is the FTSE Global Focus CB is only used for comparison purposes and as part of the computation of the performance fees, without implying any particular constraints to the Sub-Fund's investments.
- Extra financial considerations (Environmental, Social and Governance ("ESG")) are fully integrated in the investment process of the Sub-Fund. Therefore, the Sub-Fund will focus on companies whose social and environmental factors and methods of governance have a sustainable impact on financial performance. All of the three ESG criteria are applied according to the following main criteria: Governance: Board structure, independence and diversity; business ethics, bribery and corruption; Social: Human resources management and customer/supplier relations;

Environment: Energy efficiency, waste management, carbon emissions reduction. An Extra-financial analysis process is used to assign an ESG score based on an internal analysis and/or on the data provided by an extra-financial rating agency in order to define the eligible investment universe. Further information regarding the way the fund's sustainable investment objective is achieved is available in the fund's prospectus and accessible via [www.mirabaud-am.com](http://www.mirabaud-am.com). The fund is subject to Mirabaud Sustainable and Responsible investment policy.

#### Dealing Frequency

The Sub-Fund offers daily liquidity, whereby you can subscribe to the Sub-Fund or redeem your assets on any business day in Luxembourg with the exception of any Business Day which follows a Business Day during which the New York Stock Exchange is closed.

#### Distribution Policy

The Class is cumulative. No dividend will normally be distributed.

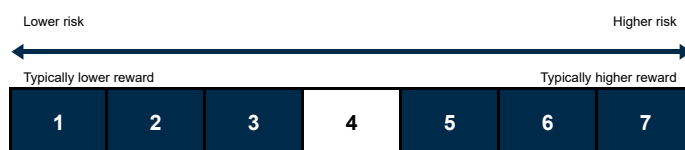
#### Currency

The currency of the Class is GBP.

#### Investment Horizon

Investors subscribing to this Sub-Fund should be ready to hold their positions for at least 5 years.

### Risk and Reward Profile



#### Risk Disclaimer

- This synthetic risk and reward indicator is a risk indicator based on historical volatility and may not be a reliable indication of the future risk profile of the Class.
- The Risk and Reward Category shown is not a target or a guarantee and may shift over time.
- The lowest category does not mean a risk-free investment.

#### Why is this Sub-Fund in this category?

The Risk and Reward Category shown indicates that the Sub-Fund invests mainly in securities which may experience sharp rises and falls in value, resulting from the evolution of the issuers' financial situation, but also from political and economic developments in the countries where the issuers are located or have significant activities.

#### Are there any other particular Risks?

Risks to which the Sub-Fund may be exposed and which may not be reflected in the indicator:

- Debt instruments and deposits credit risk: The Sub-fund may invest in debt instruments and deposits. They are subject to the risk that their issuer may not be able to meet its obligations.
- Derivatives counterparty risk: If a derivatives counterparty defaults and is unable to meet its contractual obligations, its value may become nil.
- Liquidity risk: Risk that a position cannot be liquidated in a timely manner at a reasonable price, especially in the particular case where financial market trading volumes are very low.
- Safekeeping risk: The Sub-Fund's operations may depend on third parties that are located in countries where securities oversight standards are less developed.
- Third parties risk: The failure of the third parties on which the Sub-Fund's operations depend may cause disruptions and losses.
- Emerging markets instability risk: Emerging markets may be subject to political, fiscal and/or economic instability that may imply opportunities for investors but also greater risks.
- Credit Risk: Please note that this Sub-fund may invest up to 100% of its net assets in high-yield fixed income securities issues, resulting in a substantial credit risk.

For more details about other risk associated with the investments of this Sub-Fund, please refer to the Risk Factors section of the Fund's prospectus.

## Charges

The charges you pay are used to pay the cost of running the Sub-Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

These percentages are maximum figures which might be charged by intermediaries, in some cases you might pay less. The actual entry and exit charges can be found out from your adviser or distributor.

The percentage of ongoing charges is based on the last year's expenses, ending 31/12/2025. This figure may vary from year to year. It excludes:

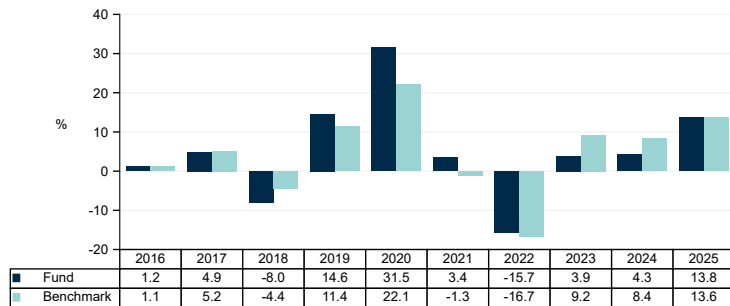
- Performance fees (if applicable)
- Portfolio transaction costs, except in the case of an entry/exit charge paid by the Sub-Fund when buying or selling units in another collective investment undertaking.

For the last financial year, the performance fee charged to the Class was 0.00% of the average annual net assets of the Class.

One-off charges taken before or after you invest	
Entry charge*	0.00%
Exit charge*	0.00%
Conversion fees*	-
Charges taken from the Fund over a year	
Ongoing charges	1.07%
Additional fees	
Performance fee	20.00% of any returns the Class achieves above the Benchmark, subject to a high water mark principle.

\*In favor of the ditributor

## Past Performance



- Past performance is not a guide for future performance.
- Performance figures do not take into account entry, exit or conversion charges that might be levied.
- The Class was launched in 2014
- Past performance is calculated in GBP
- The Benchmark of the Class is the FTSE Global Focus CB Hedged GBP.
- The Benchmark of the Class is shown for comparison purposes only, without implying any particular constraints to the Sub-Fund's investments.

## Practical Information

### Registered Office

15 Avenue J.F. Kennedy L-1855 Luxembourg

### Management Company

FundPartner Solutions (Europe) S.A., 15 Avenue J.F. Kennedy L-1855 Luxembourg

### Depository Bank

Bank Pictet & Cie (Europe) AG, succursale de Luxembourg

### Further Information

The prospectus, the articles of incorporation as well as the annual and semi-annual reports of the Fund may be obtained free of charge from the Fund's registered office, the Management Company, the Fund's representatives and distributors in countries where the Fund is authorized for public distribution, or under [www.mirabaud-am.com](http://www.mirabaud-am.com). These documents are available in English. In compliance with Article 10 of the SFDR, the Website Product Disclosure can be found on the Sub-Fund dedicated webpage. Additional information, at the ESG policy and on the investment process of the Sub-Fund can be viewed on the dedicated SRI section of the Mirabaud Asset Management website <https://www.mirabaud-am.com/en/responsibly-sustainable>. Information on the remuneration policy of the Management Company is available at <https://www.pictet.com/content/dam/www/documents/legal-and-notes/fundpartner-solutions/FPS-Remuneration-Policy-EN.pdf.coredownload.pdf>. The policy includes a description of how remuneration and benefits are calculated and also the details of persons responsible for awarding remuneration and benefits. A paper copy of the remuneration policy is available free of charge upon request.

### Price Publication

The net asset value per share is calculated on each valuation days as defined in the prospectus and can be obtained, as well as practical information, at the Fund' registered office.

### Tax Legislation

The Fund is subject to the tax laws and regulations of Luxembourg. Depending on your country of residence, this might have an impact on your personal tax position.

### Liability Statement

FundPartner Solutions (Europe) S.A. may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the Fund.

### Switching

You have the right to convert the shares you hold in one given class to shares of another class within the same Sub-Fund or another sub-fund, provided that you satisfy the conditions for subscription and holding of the relevant class. For more information on other classes, please refer to the Fund's prospectus.

### Specific Sub-Fund Information

This key investor information document describes the Class of a Sub-Fund of the Fund. For more information about other classe(s) or sub-fund(s), please refer to the prospectus and periodic reports that are prepared for the entire Fund. The assets and liabilities of each Sub-Fund are segregated by law, which means that performance of the assets in other sub-funds does not influence the performance of your investment.