This document is intended for Investors and Investment Professionals

Unit Trust | Multi-asset

Legal & General Distribution Trust

Unit Trust (UK UCITS compliant) I-Class GBP Base currency: **GBP** Domicile: **UK**

FUND AIM

The objective of the Fund is to provide a combination of income and growth.

RISK AND REWARD PROFILE

1	2	3	**4**	5	6	7

Lower risk — Higher risk

Potentially lower rewards — Potentially higher rewards

The synthetic risk and reward indicator (SRRI) is based on the historic volatility of the fund's value and it may change in the future.

The fund is in category 4 because the mix of different asset types in which the fund invests has a balancing effect on the rate at which the fund share price moves up and down.

For more information, please refer to the Key Risks section on page 3.

WHO IS THIS FUND FOR?

- This fund is designed for investors looking for income and growth through exposure to a diverse portfolio of investments.
- Although investors can take their money out at any time, this fund may not be appropriate for those who plan to withdraw their money within five years.
- This fund is not designed for investors who cannot afford more than a minimal loss of their investment.
- If you do not understand this document we recommend you seek additional information to help you decide if this fund is right for you.

FUND FACTS

Fund size	Fund launch date
£37.2m	**28 Nov 2003**
Distribution yield	
3.0%	

COSTS

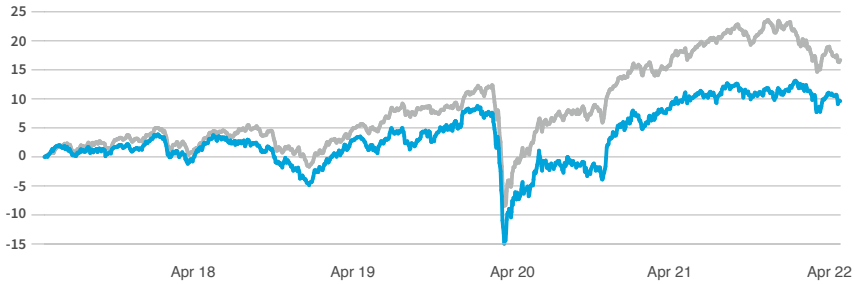
Initial charge	Ongoing charge
0.00%	**0.66%**
Price basis	Dilution adjustment
Single swing	**0.22%- round trip**

BENCHMARKS

Comparator benchmark

IA Sector: Mixed Investment 20-60% Shares

PERFORMANCE (%)



	1 month	3 months	1 year	3 years	5 years
Fund	-1.22	-2.07	0.10	7.02	10.39
Comparator	-1.86	-2.14	-1.17	10.57	16.79

12 MONTH PERFORMANCE TO MOST RECENT QUARTER (%)

12 months to 31 March	2022	2021	2020	2019	2018
Fund	2.46	19.68	-10.50	2.26	-0.30
Comparator	2.92	20.50	-7.45	2.90	0.81

Performance for the I Inc unit class in GBP, launched on 17 August 2012. Source: Lipper. Performance assumes all fund charges have been taken and that all income generated by the investments, after deduction of tax, remains in the fund.

Past performance is not a guide to the future.

FUND SNAPSHOT

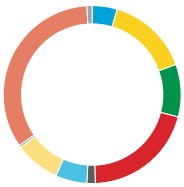
- **What does it invest in?** Invests either directly or via funds, with at least 60% in bonds and between 20% and 40% in company shares.
- **How does it invest?** Actively managed, with the Manager aiming to identify a combination of investments that are expected to produce income, together with some potential for growth.

MORNINGSTAR ★★★★

Legal & General

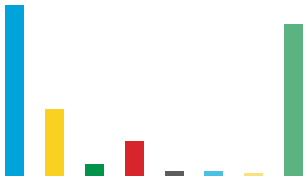
PORTFOLIO BREAKDOWN

All data source LGIM unless otherwise stated. Totals may not sum due to rounding.



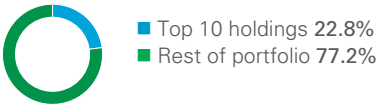
CREDIT RATING (%)

AAA	4.5
AA	15.0
A	9.5
BBB	20.4
<BBB	1.5
BB	5.7
B	8.2
CCC	0.4
Non bond investments	33.7
Other	1.0



YEARS TO MATURITY (%)

0 - 5 Years	38.0
5 - 10 Years	14.8
10 - 15 Years	2.5
15 - 20 Years	7.8
20 - 25 Years	1.0
25 - 30 Years	1.0
30 - 40 Years	0.5
Non bond investments	33.7
Cash and Equivalents	0.6



TOP 10 HOLDINGS (%)

Treasury 1.75% 07/09/2022	5.4
Treasury 5.00% 07/03/2025	5.4
BP plc	1.9
Rio Tinto	1.6
Shell Plc	1.6
Astrazeneca Plc	1.5
Unilever Plc Ord	1.4
BAE Systems plc	1.4
GlaxoSmithKline Plc	1.3
HSBC Holdings PLC	1.3

COUNTRY (%)

United Kingdom	61.9
United States	17.9
France	3.6
Netherlands	2.5
Germany	2.2
Switzerland	1.4
Canada	1.3
Spain	1.0
Other	7.7
Cash and Equivalents	0.6

SECTOR (%)

Government	17.9
Financials	16.9
Unclassified	11.5
Industrials	6.7
Utilities	6.0
Consumer Services	5.6
Core Financials	5.0
Energy	4.4
Basic Materials	4.2
Other	21.8

LGIM ASSET ALLOCATION TEAM

LGIM has over 35 years of experience in multi-asset investments and its asset allocation team continues to support LGIM's range of multi-asset funds.

KEY RISKS

- The value of an investment and any income taken from it is not guaranteed and can go down as well as up; you may not get back the amount you originally invested.
- This fund holds bonds that are traded through agents, brokers or investment banks matching buyers and sellers. This makes the bonds less easy to buy and sell than investments traded on an exchange. In exceptional circumstances the fund may not be able to sell bonds and may defer withdrawals, or suspend dealing. The Directors can only delay paying out if it is in the interests of all investors and with the permission of the fund depositary.
- The fund invests directly or indirectly in bonds which are issued by companies or governments. If these companies or governments experience financial difficulty, they may be unable to pay back some or all of the interest, original investment or other payments that they owe. If this happens, the value of the fund may fall.
- The fund could lose money if any institution providing services such as acting as counterparty to derivatives or other instruments, becomes unwilling or unable to meet its obligations to the fund.
- Derivatives are highly sensitive to changes in the value of the asset on which they are based and can increase the size of losses and gains.
- The fund may have underlying investments that are valued in currencies that are different from sterling (British pounds). Exchange rate fluctuations will impact the value of your investment. Currency hedging techniques may be applied to reduce this impact but may not entirely eliminate it.
- We may take some or all of the ongoing charges from the fund's capital rather than the fund's income. This increases the amount of income, but it reduces the growth potential and may lead to a fall in the value of the fund.
- Investment returns on bonds are sensitive to trends in interest rate movements. Such changes will affect the value of your investment.

For more information, please refer to the key investor information document on our website

LATEST DISTRIBUTION INFORMATION

For distributing unit classes, the latest payments are shown below. Please note that these payments are not guaranteed, are at the discretion of the manager and may be paid out of capital.

Type	Ex-div date	Pay date	Pence per unit
Final	15 Oct 21	14 Dec 21	0.95p
Interim	15 Apr 21	14 Jun 21	0.84p
Final	15 Oct 20	14 Dec 20	0.79p
Interim	15 Apr 20	12 Jun 20	0.83p

LGIM

SPOTLIGHT ON LEGAL & GENERAL INVESTMENT MANAGEMENT

We are one of Europe's largest asset managers and a major global investor, with assets under management of £1,421.5 billion (as at 31 December 2021). We work with a wide range of global clients, including pension schemes, sovereign wealth funds, fund distributors and retail investors.

Source: LGIM internal data as at 31 December 2021. The AUM disclosed aggregates the assets managed by LGIM in the UK, LGIMA in the US and LGIM Asia in Hong Kong. The AUM includes the value of securities and derivatives positions.

DEALING INFORMATION

Valuation frequency	Daily, 12pm (UK time)
Dealing frequency	Daily
Settlement period	T+4

CODES

ISIN	I Acc	GB00B7JVMY09
	I Inc	GB00B7FPV944
SEDOL	I Acc	B7JVMY0
	I Inc	B7FPV94
Bloomberg	I Acc	LGDSTIA LN
	I Inc	LGDSTII LN

TO FIND OUT MORE

Visit **www.legalandgeneral.com**

Call **0370 050 0955**

Email **investments@landg.com**

Lines are open Monday to Friday 8.30am to 6.00pm. We may record and monitor calls. Call charges will vary.

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