

DISCLAIMER: Intuitive Investments Group plc (“the Company”) is required to produce and publish this document by the UK version of Regulation (EU) 1286/2014 of the European Parliament and the Council on key information documents for packaged retail and insurance-based investment products which is part of UK law by virtue of the European Union (Withdrawal) Act 2018, as amended by The Packaged Retail and Insurance-based Investment Products (Amendment) (EU Exit) Regulations 2019 (the “Regulation”). The Company is required to follow the Regulation’s prescribed methodology in preparing the document, including for the determination of the Summary Risk Indicator.

The Company believes that the methodology prescribed by the Regulation for the preparation of the information in this document and the Performance Scenarios, is primarily designed for packaged retail investment products rather than shares in a listed company such as the Company and, in the Company’s case, produces results which, in the Company’s view, could be misleading. Shares in the Company are suitable only for investors that are capable of evaluating the merits and risks of such an investment, who understand the potential risk of capital loss, for whom an investment in the Company constitutes part of a diversified investment portfolio, who fully understand and are willing to assume the risks involved in investing in the Company, who understand the limitations of the scenarios set out in the Summary Risk Indicator and who have sufficient resources to be able to bear losses (which may equal the whole amount invested) that could result from such an investment in the Company’s shares. Past performance is not a guide to future performance.

PURPOSE: This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

PRODUCT: Intuitive Investments Group plc, is incorporated and registered in England and Wales as a public company limited by shares under the Companies Act 1985 with registered number 12664320. The Company is run by a board of directors, details of which are registered at Companies House and published in the annual accounts and on the company’s website: www.iigplc.com. Call 020 7933 8780 for more information.

Legal Entity Identifier: 2138004A32UIY92WWR66 **ISIN:** GB00BPTH6Y20 **London Stock Exchange Code:** IIG

Competent Authority: Financial Conduct Authority (“FCA”), registered with the FCA as a small registered UK AIFM (reference number 929013)

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WHAT IS THIS PRODUCT?

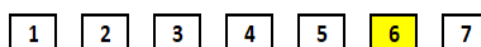
Type: Ordinary shares of a closed-ended investment company whose shares are traded on the Specialist Fund Segment of the Main Market of the London Stock Exchange (“**The Specialist Fund Segment**”). The Company has an unlimited life and there is no maturity date for the ordinary shares.

Objectives: The Company’s investment objective is to generate capital growth over the long term through investment in a portfolio concentrating on fast growing and/or high potential Life Sciences and Technology businesses operating predominantly in the UK, continental Europe, the US and APAC. Investments are mainly in the form of equity and equity-related instruments, including convertible debt instruments. The equity interest in any investment may range from a minority position to 100% ownership.

Intended retail investor: Whilst shares in the Company can be freely acquired or traded, the Specialist Fund Segment is intended for institutional, professional, professionally advised and knowledgeable investors who are seeking exposure a portfolio concentrating on fast growing and/or high potential Life Sciences and Technology businesses operating predominantly in the UK, continental Europe, the US and APAC and: (a) who understand and are willing to assume the potential risks of capital loss associated with investments in such companies, (b) who understand the illiquid nature of private equity compared to other asset classes, (c) for whom an investment in the Company’s securities would be of a long-term nature constituting part of a diversified portfolio, and (d) who understand, or who have been advised of, the potential risk from investing in companies admitted to the Specialist Fund Segment

WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?

Risk Indicator



Low risk ----- High risk

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. We have classified this product as 6 out of 7 which is a high-risk class. This rates the potential losses from future performance

at a high level, and poor market conditions could impact your returns. The Company invests in unlisted equities which have valuation and performance uncertainties and liquidity risk. The 'Other relevant information' section gives more detail on the risks investors should consider. This product does not include any protection from future market performance, so you could lose some or all of your investment. If we are not able to pay you what is owed, you could lose your entire investment.

The whole amount of your invested capital in the Company is at risk and there can be no guarantee that you will get back any or all of the amount invested on a sale of shares in the Company. The price at which shares in the Company are sold in the market has not historically tracked the Company's net asset value per share. **REFERENCES TO THE COMPANY PAYING YOU MONEY ARE REQUIRED, WHILE YOU MAY RECEIVE SOME DIVIDENDS FROM THE COMPANY DURING YOUR INVESTMENT THE MAJORITY OF YOUR RETURN FROM THE BUYER OF YOUR SHARES WHEN YOU SELL YOUR SHARES IN THE MARKET.**

INVESTMENT PERFORMANCE INFORMATION

The main factors which are likely to affect your future returns are those: (i) which may directly affect the price at which you would be able to sell your shares in the Company, for example, if there is no liquid market in the shares or if members of the board or other significant shareholders sold their shares in the Company; and (ii) which may indirectly affect the price at which you would be able to sell your shares in the Company by having a material impact on the Company's performance, for example, if one of the Company's investments could not be realised at the value attributed to that investment or if any of the Company's investments had to be written off.

What could affect my return positively?

Your return will be positively affected if the Company's share price increases and you are able to sell your ordinary shares at a premium to the price you paid for such shares on acquisition. The Company's share price performance is likely to be improved if general market conditions are positive and the Company's overall performance (which will be set out in respect of each financial year in the Company's annual report and financial statements) is also positive, for example, if the Company's investments increase in value, it makes new investments, the announcement of which are received positively by the market or if it realises investments at an uplift to their carrying value.

What could affect my return negatively?

Conversely, your return will be negatively affected if the Company's share price decreases and you are not able to sell your ordinary shares for more than the price you paid for them on acquisition. The Company's share price is likely to be negatively affected if general market conditions are poor or if the Company's performance is not in line with expectations, for example, if one of the Company's investments could not be realised at the value attributed to that investment or if any of the Company's investments had to be written off.

In severely adverse market conditions, it is likely that the Company's ordinary shares would trade at a significant discount to the net asset value of the Company's underlying investments. It is also possible that the price at which investors could sell their ordinary shares would be less than the price at which investors originally acquired their ordinary shares. In such circumstances, investors would make a loss – which could be significant – in respect of their investment.

WHAT HAPPENS IF THE COMPANY IS UNABLE TO PAY OUT?

As a Shareholder of the Company you would not be able to make a claim to the Financial Services Compensation Scheme or any other compensation body about the Company in the event that the Company was unable to pay any dividends or other returns it may elect to pay from time to time, or if it were unable to pay any amounts due to you on a winding up at the end of its life. If you sell your shares on the London Stock Exchange, your bank or stockbroker will receive cash on delivery of your shares and should pass that to you.

REFERENCES TO THE COMPANY PAYING YOU MONEY ARE REQUIRED BUT ARE MISLEADING. YOU WILL LIKELY RECEIVE SOME DIVIDENDS FROM THE COMPANY DURING YOUR INVESTMENT, BUT THE MAJORITY OF YOUR RETURN ARISES WHEN YOU SELL YOUR SHARES IN THE MARKET.

WHAT ARE THE COSTS?

Presentation of Costs

The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, ongoing and incidental costs.

The amounts shown here are the cumulative costs of the product itself, for three different holding periods. They include potential early exit penalties. The figures assume you invest £10,000. The figures are estimates and may change in the future.

The Company is required to include the information above and below without any changes. The law was drafted for investments which pay returns directly to investors, not those for which a return is expected to be delivered by the investor selling shares on a market.

The costs shown below, all of which are borne by the Company directly. If you sell your shares, you would pay your bank's or stockbroker's dealing charges and be selling at the then available market offer price. That is likely to be lower than the bid price at which others could buy shares at that time. Share prices in the media are typically the mid-price, being half-way between the offer price and the bid price.

Costs over Time

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

Investment of £10,000			
Scenarios	If you cash in after 1 year	If you cash in after 3 years	If you cash in after 5 years
Total costs	£520	£1,560	£1,600
Impact on return (RIY) per year	0.2%	5.2%	3.2%

Composition of Costs

The table below shows:

- the impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period;
- the meaning of the different cost categories.

One-off costs	Entry costs	0.00%	The impact of the costs you pay when entering your investment.
	Exit costs	0.00%	The impact of the costs of exiting your investment.
Ongoing costs	Portfolio transaction costs	0.00%	No portfolio transaction costs apply to this product.
	Other on-going costs	0.20%	The impact of the Company's operating costs, which include, among others, staff costs and the fees and expenses of its service providers. These costs are paid by the Company and may vary from year to year.
Incidental costs	Performance fees	5.0%	The Company operates a growth share scheme, which could lead to a maximum dilution of 15% over 3 years of the increase in the market capitalisation.
	Carried interests	N/A	No carried interest apply to this product.

HOW LONG SHOULD I HOLD IT AND CAN I TAKE MONEY OUT EARLY?

Recommended holding period: 5 years

There is no required minimum holding period and this product has no maturity. There are no restrictions on the transferability of the shares. The shares of the Company trade continuously on Specialist Fund Segment and are not bound by any prescribed redemption or sale restrictions. Typically, on any given day, the price you pay for a share will be higher than the price at which you could sell it.

HOW CAN I COMPLAIN?

As a shareholder of the Company, you do not have the right to complain to the Financial Ombudsman Service about the management of the Company. Complaints about the Company or this KID should be sent to the info@iigplc.com or call 0131 443 3300.

OTHER RELEVANT INFORMATION

Further documentation, including the Company's prospectus, annual and semi-annual reports, regulatory disclosures and disclaimers, is available on the Company's website at www.iigplc.com. In particular, investors should have regard to the risk factors set out in the prospectus. The past performance of the Company is not a guide to future performance. The price of the Company's shares can go down as well as up