

KEY INFORMATION DOCUMENT

PURPOSE

This document provides you with key information about Digital 9 Infrastructure plc (the “Company” or the “Product”). It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

PRODUCT

Product: Digital 9 Infrastructure plc
Name of Manufacturer: Triple Point Investment Management LLP (“Triple Point”)
ISIN: JE00BMDKH437
Website: www.triplepoint.co.uk
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Triple Point is authorised and regulated by the Financial Conduct Authority (the “FCA”) no. 456597

YOU ARE ABOUT TO PURCHASE A PRODUCT THAT IS NOT SIMPLE AND MAY BE DIFFICULT TO UNDERSTAND.

WHAT IS THIS PRODUCT?

Type

Ordinary Shares in a UK public limited company, Digital 9 Infrastructure plc, which were admitted to trading on the Specialist Fund Segment of the Main Market of the London Stock Exchange plc (the “LSE”) on 31 March 2021 and subsequently migrated to the Premium Segment of the Main Market of the London Stock Exchange on 30 August 2022. The Company is a closed-ended public company incorporated in Jersey with limited liability under the provisions of the Companies Law. The Company is also classed as an alternative investment fund and is therefore managed by Triple Point Investment Management LLP. The Company has an indefinite life and as such there is no maturity date.

Objectives and Summary Investment Policy

The Company’s investment objective is to generate a total return for investors comprising sustainable and growing income and capital growth. The Company invests in a diversified portfolio of Digital Infrastructure Investments which provide key infrastructure for global data transfer (subsea fibre-optic networks, wireless networks and terrestrial fibres) and data storage (data centres), all of which contribute to facilitating global digital communication. The return to investors is dependent on the performance of the share price and the dividends/distributions paid by the Company which is largely determined by the performance of the underlying investments.

Intended retail investor

This Product is intended for institutional investors, professionally-advised private investors or non-advised private investors who understand and are capable of evaluating the risks of such investment and who have sufficient resources to be able to bear any losses (which may equal the whole amount invested) that may result from such an investment.

The Company’s suitability for investors will depend on their own requirements and attitude to risk. Investors should understand the risks before investing (please see the Risk Factors in the Prospectus available on the Company’s website: <https://www.d9infrastructure.com>.)

WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?

RISK INDICATOR

LOWER RISK

HIGHER RISK



The risk indicator assumes you keep the product 5+ years.

The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to sell your product easily or you may have to sell at a price that significantly impacts how much you get back.

The summary risk indicator is a guide to the level of risk of the Product compared to other products. It shows how likely it is that the Product will lose money because of movements in the market or because we are not able to pay you. We have classified this Product as 4 out of 7, which is a medium risk class. This rates the potential losses from future performance at a medium level, and poor market conditions could impact our capacity to pay you.

This Product does not include any protection from future market performance, so you could lose some or all of your investment. If we are not able to pay what is owed, you could lose your entire investment.

PERFORMANCE INFORMATION

Potential investors should visit the Company's website, read the Company's most recent annual and interim reports and regulatory news announcements. These provide a range of information about the Company's portfolio, its performance and also an overview of the principal risks and uncertainties for the Company.

What could affect my return positively?

Factors most likely to affect returns positively would be an improvement in the economic environment in which the Company and its portfolio companies operate, an improvement in the expected performance of portfolio companies, a reduction in the rate of inflation, improvement in currency markets in currencies to which the Company is exposed, energy stability and lower energy costs, lower interest rates, political stability and regulation and policy stability.

What could affect my return negatively?

Factors most likely to affect returns negatively are the deterioration of the economic environment in which the Company and its portfolio companies operate, a deterioration in the expected performance of portfolio companies, rising inflation, deterioration in currency markets in currencies to which the Company is exposed, energy instability and higher energy costs, rising interest rates, political instability and regulation and policy change. The impact of severely adverse market conditions could result in a fall in net asset value and share price, which would result in a reduction in value for shareholders.

WHAT HAPPENS IF TRIPLE POINT IS UNABLE TO PAY OUT?

This investment is not covered by the Financial Services Compensation Scheme ("FSCS"). As a shareholder you will be able to buy and sell shares via a market but would not be able to make a claim to the FSCS in the event that you have a claim against the Company or Triple Point and they are unable to pay out.

WHAT ARE THE COSTS?

Costs over time: The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, ongoing and incidental costs.

The amounts shown in the Costs over time table are the cumulative costs of the product itself, for three different holding periods. They include potential early exit penalties. The figures assume you invest £10,000. The figures are estimates and may change in the future. The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

Composition of costs: The Composition of costs table breaks down the charges. It shows the impact of each year of the different types of costs on the investment return you might get at the end of the recommended holding period and the meaning of each of the different cost categories.

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor or take into account your personal tax situation, which may also affect how much you get back.

Cost over time

Assumed investment of £10,000

	If you cash in after year 1	If you cash in after year 3	If you cash in at the end of year 5 (recommended minimum holding period)
Total costs	£110	£326	£538
Impact on return (RIY) per year %	1.10%	1.09%	1.08%

Composition of costs

One off costs

Entry charge*	0.0%
Exit charge	0.0%

Ongoing costs

Portfolio transaction costs**	0.0%
Other ongoing costs***	1.10%

Incidental costs

Performance fees	0.0%
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*Stamp taxes may apply to secondary purchases of shares on the market.

**The impact of the costs of buying and selling underlying investments for the Product

***The Company has operating costs that will reduce the performance of your investment each year.

HOW LONG SHOULD I HOLD THE INVESTMENT AND CAN I TAKE MONEY OUT EARLY?

Recommended holding period: 5 years

The Company intends to hold the Digital Infrastructure Investments in the portfolio over the long term. As Digital Infrastructure assets are expected to be relatively illiquid, such illiquidity may affect the Company's ability to dispose of or liquidate the portfolio in a timely fashion. In addition, to the extent that market conditions are not favourable or deteriorate, the Company may not be able to realise the assets from the portfolio at satisfactory prices. Therefore, in order to align themselves with the intentions of the Company, investors should view an investment in the Company as a long-term investment. There is no automatic right to cash in or redeem shares.

Considering the above, and as the Company has no finite life, investors seeking liquidity should consider selling their shares on the LSE. As with all trading, sales of shares by investors will be subject to demand for the Company's shares. The Company's shares will trade continuously on the LSE and the Company is not bound by any prescribed redemption or sale restrictions. The sale of shares may be at a discount to net asset value.

HOW CAN I COMPLAIN?

Triple Point has a complaints procedure in place which requires the firm to deal fairly with any complaint received. If an investor has a complaint, they should write to the Triple Point Compliance Officer, at 1 King William Street, London, EC4N 7AF, who will acknowledge receipt of your letter, investigate the circumstances and report back to you.

OTHER RELEVANT INFORMATION?

For a detailed overview of risks and the terms and conditions associated with an investment into the Company, please refer to the Prospectus available on the Company's website: <https://www.d9infrastructure.com>