

## Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## Product

## Schroders Capital Global Innovation Trust Plc

ISIN: (GB00BVG1CF25)

This product is listed on the London Stock Exchange, and governed by its Board of Directors. The Board has appointed Schroder Unit Trusts Limited as its Manager, and to prepare this Key Information Document. Schroder Unit Trusts Limited is a member of the Schroders Group and is authorised and regulated by the Financial Conduct Authority (FCA). For more information on this product, please refer to <https://www.schroders.com/en-gb/uk/individual/funds-and-strategies/investment-trusts/schroder-uk-public-private-trust-plc/> or call 0800 182 2399.

This document was produced on 16/09/2025.

**You are about to purchase a product that is not simple and may be difficult to understand.**

## What is this product?

## Type

This is a closed ended investment trust.

## Investment Objective and Policy

**Investment Objective:** The investment objective of Schroders Capital Global Innovation Trust Plc (The Company) is to achieve long-term capital growth through investing in a diversified portfolio of public and private equity companies.

**Investment Policy:** The portfolio manager employs a collaborative, team-based approach combining skills, experience and research resources across its public and private equity teams. It aims to identify private equity investments which demonstrate an optimal combination of fast-growing, high-quality companies with strong management teams and co-investors, and public companies with innovative business models, a focus on organic growth and high-quality management.

The portfolio composition at any one time will reflect the opportunities available to the portfolio manager, the performance of the underlying investee companies and the maturity of the portfolio. The Company's portfolio will typically consist of 30-80 holdings. The Company may become a significant shareholder in any of the underlying investee companies. While the intention is for each underlying investee company to represent not less than 20 per cent of the Company over the longterm, the actual exposure may vary from time to time reflecting the maturity of the portfolio and market environment at that time.

The Company's portfolio is constructed on the basis of an assessment of the fundamental value of individual securities and is not structured on the basis of country or sector weightings. The

Company's portfolio will be diversified across a number of sectors and, while there are no specific limits placed on exposure to any one country or sector, the Company will at all times invest and manage the portfolio in a manner consistent with spreading investment risk.

**Dealing Frequency:** You may redeem your investment upon demand. This fund deals daily.

**Distribution Policy:** This share class pays an annual distribution at a variable rate based on gross investment income.

## Intended retail investor

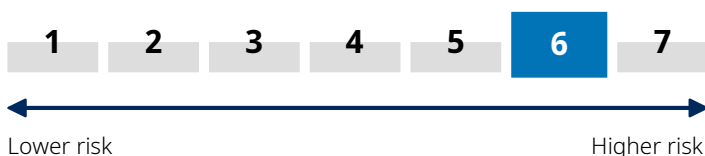
This product may be suitable for retail investors seeking a longer term investment in UK shares as part of a diversified portfolio, who have at least a basic knowledge of stock market investing and are able to understand the product's strategy, characteristics and risks in order to make an informed decision to invest and have sufficient resources to bear any loss which may result from the investment.

**Currency:** The sub-fund currency is GBP. The share class currency is GBP.

You can get further information about the Company, details of the Company's share price and copies of the Report and Accounts and other documents published by the Company as well as information on the Directors, Terms of Reference of Committees and other governance arrangements from <https://www.schroders.com/en-gb/uk/individual/funds-and-strategies/investment-trusts/schroders-capital-global-innovation-trust/>. A paper copy of these documents is available free of charge upon request. You can also refer to this website for additional information such as announcements made by the Company to the market, details on "How to invest", as well as on remuneration policy.

## What are the risks and what could I get in return?

## Risk indicator



The risk indicator assumes you keep the product for 5 years. The risk is considered to be higher if the holding period is shorter.

You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 6 out of 7, which is the second-highest risk class.

**Liquidity risk:** The Company may invest in unquoted securities, which may be less liquid and more difficult to value, because they are generally not publicly traded. The lack of an open market may also make it more difficult to establish fair value. Young businesses have a different risk profile to mature blue-chip companies; risks are much more stock-specific, which implies a lower correlation with equity markets and the wider economy. The Company may borrow money to invest in further investments, this is known as gearing. Gearing will increase returns if the value of the investments purchased increase in value by more than the cost of borrowing, or reduce returns if they fail to do so.

You can find more information about the other risks on the Company website at: <https://www.schroders.com/en-gb/uk/individual/funds-and-strategies/investment-trusts/schroders-capital-global-innovation-trust/>

## Investment performance information

Future returns on your investment will be determined by the performance of the public equity and private equity investments held in the Company's portfolio. Such performance may be positive or negative, depending on a number of factors such as profitability, management and financial health of the underlying companies and general movements in global stock markets. As the Company is listed on the London Stock Exchange, general market movements affecting UK-listed companies may impact the share price performance of the product. General movements in the stock markets could be a result of political, regulatory, market, economic or social developments at a local, regional and global level.

Some of the portfolio's private equity investments may be in a currency other than pound sterling - the currency of the Company's shares. Therefore, movements in sterling-relative exchange rates may have a material impact on the performance of the product.

The Company's portfolio is actively managed but does not have a benchmark. The Company's investment objective is to achieve long-term capital growth through investing in a diversified portfolio of public and private equity companies.

### What could affect my return positively?

Amongst other factors, higher returns may be generated where global corporate earnings rise and if global public equity markets rise. However, the private equity investments will likely be less influenced by market movements than the public equity investments in the portfolio. The Company invests in a variety of early stage private companies, for example in life science and technology businesses, where the technology is not yet fully proven or commercialised. Where such technology becomes successful, the investment in the private equity company concerned may significantly rise in value.

Some of the portfolio's private equity investments may be in a currency other than sterling - the currency of the Company's shares. Therefore, higher returns may be generated under conditions where the currencies of these non-sterling investments appreciate against sterling. Such conditions could therefore lead to an investment gain in the product.

### What could affect my return negatively?

Amongst other factors, lower returns may be generated if global corporate earnings fall and if global public equities markets fall. However, the private equity investments will likely be less influenced by market movements than the public equity investments in the portfolio. The Company invests in a variety of early stage private companies, for example in life science and technology businesses, where the technology is not yet fully proven or commercialised. Where such technology does not become successful, the investment in the private equity company concerned may significantly fall in value.

Some of the portfolio's private equity investments may be in a currency other than sterling - the currency of the Company's shares. Therefore, lower returns may be generated under conditions where the currencies of these non-sterling investments depreciate against sterling. Such conditions could therefore lead to an investment loss in the product.

The product does not have a maturity date. In difficult market conditions, investors may receive less than initially invested on a sale of the product. Under severely adverse market conditions, for example a significant fall in value of global stock markets and/or in the value of the private equity investments held by the Company and the non-sterling currencies depreciate significantly against sterling, investors may receive considerably less than the amount they invested on a sale of the product and, in an extreme situation, may lose all of their money invested in the product.

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## What happens if Schroder Unit Trusts Limited is unable to pay out?

You may sell your shares at any time on the London Stock Exchange using your broker. Your shares are sold to another buyer in the market without recourse to the Company. If the Company goes into liquidation the investments will be sold and you will receive your pro rata share of the proceeds after settlement of any liabilities. You would not be entitled to compensation from the Financial Services Compensation Scheme.

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## What are the costs?

### Costs over time

This disclosure reflects the FCA's announcement on 19 September 2024 that Investment Trusts are no longer required to provide historical cost disclosures under the PRIIPs Regulation.

As a listed company, details of the Company's operating costs are included in the annual report and accounts. In line with the Association of Investment Companies ("AIC") guidelines, the Company provides an Ongoing Charges Figure ("OCF"). The OCF is calculated annually as a percentage of the average net assets and offers an indication of the underlying, recurring operating costs of the Company. For the year ended 31 December 2024, the OCF was 1.23%. Further details regarding the calculation of the OCF and information on wider costs are available in the annual report, which can be found at the Companies website [www.schroders.com/en-gb/uk/individual/funds-and-strategies/investment-trusts/](http://www.schroders.com/en-gb/uk/individual/funds-and-strategies/investment-trusts/)

Please note, the OCF is not an additional fee that shareholders must pay directly to the company. The Reduction in Yield (RIY) illustrates the impact the total costs that you pay, including one-off, ongoing and incidental expenses, may have on your investment return.

| <b>Investment £0.00</b>                |                                    |                                     |                                  |
|--|------------------------------------|-------------------------------------|----------------------------------|
| <b>Scenarios</b>                       | <b>If you cash in after 1 year</b> | <b>If you cash in after 3 years</b> | <b>If you cash in at 5 years</b> |
| <b>Total costs</b>                     | <b>£0.00</b>                       | <b>£0.00</b>                        | <b>£0.00</b>                     |
| <b>Impact on return (RIY) per year</b> | <b>0.00%</b>                       | <b>0.00%</b>                        | <b>0.00%</b>                     |

The person selling or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

## Composition of costs

The table below shows:

- the impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period;
- the meaning of the different cost categories.

## Cost Composition

| This table shows the impact on return per year |                             |       |  |
|--|-----------------------------|-------|--|
| One-off costs                                  | Entry costs                 | 0.00% | The impact of the costs you pay when entering your investment. Neither the investment manager nor the Company makes any charges when you purchase your investment. Stamp Duty Reserve Tax (SDRT) of 0.5% is payable if UK shares are purchased on the secondary market.          |
|  | Exit costs                  | 0.00% | The impact of the costs when exiting your investment. Neither the investment manager nor the Company makes any charges when you sell your investment.  |
| Ongoing costs                                  | Portfolio transaction costs | 0.00% | The impact of the costs of us buying and selling underlying investments for the product. None of these costs are paid directly by you to the Company or its investment manager. Please note that these costs are incurred by the Company and are disclosed in the annual report. |
|  | Other ongoing costs         | 0.00% | The impact of the costs that we take each year for managing your investments. None of these costs are paid directly by you to the Company or its investment manager. Please note that these costs are incurred by the Company and are disclosed in the annual report.            |
| Incidental costs                               | Performance fees            | 0.00% | No performance fees are applied.   |
|  | Carried interests           | 0.00% | No carried interest is applied.  |

## How long should I hold it and can I take money out early?

In order to seek to minimise the effect of shorter term cyclical fluctuations in the market, the recommended minimum holding period for the Company's shares is at least 5 years. Shares in the Company may be bought and sold at any time on the London Stock Exchange using your broker.

## How can I complain?

Should you wish to complain about your investment in the Company or any aspect of the service provided to you by Schroders, please write to the Board c/o the Company Secretary at 1 London Wall Place, London EC2Y 5AU, or send an email to: [investorservices@schroders.com](mailto:investorservices@schroders.com).

If you have a complaint about financial advice you have received in relation to the Company or the service you have received when placing transactions in the Company's shares through a third party, please direct your complaint to your adviser or third party accordingly.

## Other relevant information

Depending on how you buy the fund you may incur other costs, including broker commission, platform fees and Stamp Duty. The distributor will provide you with additional documents where necessary.

**Tax legislation:** The Company is subject to UK tax legislation which may have an impact on your personal tax position.

This Key Information Document is updated at least every 12 months, unless there are any ad hoc changes.

The cost and risk calculations included in this Key Information Document follow the methodology prescribed by the rules of the FCA.