



KEY INFORMATION DOCUMENT

PURPOSE

This document provides you with key information about the Triple Point Energy Efficiency Infrastructure Company plc (the “Company”). It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

PRODUCT

Product: The Triple Point Energy Efficiency Infrastructure Company plc
Name of Manufacturer: Triple Point Investment Management LLP (“Triple Point”)
ISIN: GB00BMCBZL07
Website: www.triplepoint.co.uk
Call: +44 (0)20 7201 8989
Triple Point is authorised and regulated by the Financial Conduct Authority (the “FCA”) no. 456597

YOU ARE ABOUT TO PURCHASE A PRODUCT THAT IS NOT SIMPLE AND MAY BE DIFFICULT TO UNDERSTAND.

WHAT IS THIS PRODUCT?

Type

Ordinary Shares in a UK public limited company, the Triple Point Energy Efficiency Infrastructure Company plc, which will be admitted to trading on the Specialist Fund Segment of the Main Market (the “Main Market”) of the London Stock Exchange plc (the “LSE”). The Company is an investment company under section 833 of the Companies Act. The Company is also classed as an alternative investment fund and is therefore managed by Triple Point Investment Management LLP. The Company has an indefinite life and as such there is no maturity date.

Objectives and Summary Investment Policy

The Company’s investment objective is to generate a total return for investors comprising sustainable and growing income and capital preservation, with the opportunity for capital growth. The Company intends to achieve its investment objective by investing in a diversified portfolio of Energy Efficiency investments in the United Kingdom. The Company will invest in a range of assets in sub-sectors such as electricity and heat generation, which contribute towards demonstrable energy savings and provide long term contracts with high quality industrial, governmental, and corporate Counterparties. The return to investors is dependent on the performance of the share price and the dividends/distributions paid by the Company which is largely determined by the performance of the underlying investments.

Intended retail investor

This Product is intended for institutional, professional, professionally advised and knowledgeable investors who understand, or who have been advised of the potential risk of investing in companies with shares admitted to trading on the Specialist Fund Segment of the Main Market of the LSE.

The Company’s suitability for investors will depend on their own requirements and attitude to risk. Investors should understand the risks before investing (please see the Risk Factors in the Prospectus available on the Company’s website: www.tpenergyefficiency.com).

WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?

RISK INDICATOR

LOWER RISK

HIGHER RISK



The risk indicator assumes you keep the product 5+ years.

The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to sell your product easily or you may have to sell at a price that significantly impacts how much you get back.



The summary risk indicator is a guide to the level of risk of the Product compared to other products. It shows how likely it is that the Product will lose money because of movements in the market or because we are not able to pay you. We have classified this Product as 3 out of 7, which is a medium-low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you. Please note that changes to environmental and energy related laws and regulations, associated revenue streams and failure to receive contracted payments may adversely impact the profitability of the Company and therefore returns to investors.

This Product does not include any protection from future market performance, so you could lose some or all of your investment. If we are not able to pay what is owed, you could lose your entire investment.

PERFORMANCE SCENARIOS

SINGLE INVESTMENT OF £10,000		1 YEAR	3 YEARS	5 YEARS [recommended holding period]
Stressed scenario	What you might get back after costs	2,463	6,556	5,562
	Average return each year	-75.4%	-13.1%	-11.1%
Unfavourable scenario	What you might get back after costs	9,466	10,070	11,090
	Average return each year	-5.3%	0.2%	2.1%
Moderate scenario	What you might get back after costs	10,860	12,814	15,199
	Average return each year	8.6%	8.6%	8.7%
Favourable scenario	What you might get back after costs	12,377	16,187	20,651
	Average return each year	23.8%	17.4%	15.6%

This table shows the money you could get back, under different scenarios, assuming that you invest £10,000. The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The return is based on share price movements and dividend income and assumes that dividend income is not reinvested. You can compare them with the scenarios of other products.

The scenarios presented are an estimate of future performance and are not an exact indicator. They are based on a benchmark of comparable UK companies. What you get will vary depending on how the market performs and how long you keep the product.

The stress scenario shows what you might get back in extreme market circumstances, and it does not take into account the situation where we are not able to pay you.

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor or take into account your personal tax situation, which may also affect how much you get back.

WHAT HAPPENS IF TRIPLE POINT IS UNABLE TO PAY OUT?

This investment is not covered by the Financial Services Compensation Scheme ("FSCS"). As a shareholder you will be able to buy and sell shares via a market but would not be able to make a claim to the FSCS in the event that you have a claim against the Company or Triple Point and they are unable to pay out.



WHAT ARE THE COSTS?

The tables below seek to illustrate the potential cost of the investments. The figures are estimates and may change in the future. The person advising you about this product may charge you other fees or costs. If so, this person will provide you with information about these costs and show you the impact that all costs will have on your investments over time.

The Costs over time table sets out the Reduction in Yield (RIY) figure which shows what impact the total costs you pay will have on the investment return you might get and cover three different holding periods. The total costs take into account the one-off, ongoing and incidental costs.

The Composition of costs table breaks down the charges. In this case there is an entry charge and an ongoing cost which covers the operational costs of the Company. There are no potential early exit penalties. This is based on an estimation of the first year running costs and the initial gross proceeds raised of £200 million. This will be updated after the Company has been operational for a full year.

Cost over time

Assumed investment of £10,000

	If you cash in after year 1	If you cash in after year 3	If you cash in at the end of the recommended minimum holding period
Total costs	£210	£699	£1,296
Impact on return (RIY) per year %	1.9%	1.9%	1.9%

Composition of costs

One off costs

Entry charge	0.00%**
Exit charge	0.00%

Ongoing costs

Portfolio transaction costs	0.53%
Other ongoing costs	1.37%*

*The Company has operating costs that will reduce the performance of your investment each year.

Incidental costs

Performance fees	0.0%
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**Stamp taxes may apply to secondary purchases of shares on the market.

HOW LONG SHOULD I HOLD THE INVESTMENT AND CAN I TAKE MONEY OUT EARLY?

Recommended holding period: 5 years

The Company intends to hold the Energy Efficiency assets in the portfolio over the long term. As Energy Efficiency assets are expected to be relatively illiquid, such illiquidity may affect the Company's ability to dispose of or liquidate the portfolio in a timely fashion. In addition, to the extent that market conditions are not favourable or deteriorate, the Company may not be able to realise the assets from the portfolio at satisfactory prices. Therefore, in order to align themselves with the intentions of the Company, investors should view an investment in the Company as a long-term investment. There is no automatic right to cash in or redeem shares.

Considering the above, and as the Company has no finite life, investors seeking liquidity should consider selling their shares on the LSE. As with all trading, sales of shares by investors will be subject to demand for the Company's shares. The Company's shares will trade continuously on the LSE and the Company is not bound by any prescribed redemption or sale restrictions. The sale of shares may be at a discount to net asset value.

HOW CAN I COMPLAIN?

Triple Point has a complaints procedure in place which requires the firm to deal fairly with any complaint received. If an investor has a complaint, they should write to the Triple Point Compliance Officer, Michael Bayer, at 1 King William Street, London, EC4N 7AF, who will acknowledge receipt of your letter, investigate the circumstances and report back to you.

OTHER RELEVANT INFORMATION?

For a detailed overview of risks and the terms and conditions associated with an investment into the Company, please refer to the Prospectus available on the Company's website: www.tpenergyefficiency.com