

# Key Information Document

## Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## VH Global Sustainable Energy Opportunities PLC

(GB00BNKVP754)

VH Global Sustainable Energy Opportunities PLC is authorized in United Kingdom and regulated by Financial Conduct Authority. This product is managed by Victory Hill Global Sustainable Energy Opportunities PLC, a member of Victory Hill, which is authorized in United Kingdom and supervised by Financial Conduct Authority. For more information on this product, please refer to <https://www.vh-gseo.com/> or call +44 (0)20 7129 1141.

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You are about to purchase a product that is not simple and may be difficult to understand.

## What is this product?

**Type** The Company is a public company limited by shares incorporated in England and Wales with an unlimited life under the Companies Act 2006 ("the Act"). Shares in the Company will be admitted to the main market on the London Stock Exchange for listed securities (premium listing). The Company is an investcompany under section 833 of the Act. It is the intention of the directors of the Company to apply to HMRC for, and to conduct the affairs of the Company so as to satisfy the conditions for, approval and an investment trust under Chapter 4 of Part 24 of the Corporation Tax Act 2010. The company has been established as a closed ended investment company with an indefinite Life

### Objectives

**Product objectives** The Company will seek to generate stable returns, principally in the form of income distributions.

**Investment approach** The fund aims to achieve the objective by investing in a diversified portfolio of global sustainable energy infrastructure assets, predominantly in countries that are members of the EU, OECD, OECD Key Partner Countries or OECD Accession Countries. The Company invests in sustainable energy infrastructure investments that align with the UN Sustainable Development Goals where energy and energy infrastructure investments are a direct contributor to the acceleration of the energy transition towards a net zero carbon world. The Company categorises investments into 4 different "Pathways" that relate directly to the acceleration and achievement of the energy transition, these are: (i) Addressing Climate Change; (ii) Energy Access; (iii) Energy Efficiency; and (iv) Market Liberalisation. The Company will look to achieve NAV growth by investing in a mix of stable yielding sustainable energy infrastructure investments that are in operation, in construction or "ready-to-build" but will not invest in projects that are under development or are in pre-consent stages. By targeting a diversified portfolio across different proven technologies, the Company will seek to spread, and therefore reduce, some of the key underlying risks relating to its sustainable energy infrastructure investments. The geographic diversification in the portfolio will further reduce the exposure of the Company to a particular energy market and specific "change in law" risks related to specific market renewables and broader energy market legislation.

**Investment policy** The Company will look to achieve NAV growth by investing in a mix of stable yielding sustainable energy infrastructure investments that are in operation, in construction or

"ready-to-build" but will not invest in projects that are under development or are in pre-consent stages. By targeting a diversified portfolio across different proven technologies, the Company will seek to spread, and therefore reduce, some of the key underlying risks relating to its sustainable energy infrastructure investments. The geographic diversification in the portfolio will further reduce the exposure of the Company to a particular energy market and specific "change in law" risks related to specific market renewables and broader energy market legislation.

**Benchmark** The fund is managed without use of any benchmark.

**Redemption policy** The Company is a public company limited by shares incorporated in England and Wales with an unlimited life under the Companies Act 2006 ("the Act"). Shares in the Company will be admitted to the main market on the London Stock Exchange for listed securities (premium listing). As the Company is listed on the LSE, shares can be traded on the exchange during market hours.

**Distribution policy** Progressive dividend policy, paid quarterly.

**SFDR Article 9**

**Intended retail investor** This product is intended for institutional investors, professional investors and professionally advised private investors. The product may also be suitable for investors who are financially sophisticated, and non-advised private investors who are capable themselves of evaluating the merits and risks of an investment in the Company and who have sufficient resources to invest in potentially illiquid securities and to be able to bear any losses (which may equal the whole amount invested) that may result from the investment. Such investors may wish to consult an independent financial advisor prior to investing in the product. The Company does not recommend a specific time period for holding the shares.

**Term** The PRIIP has no maturity date.

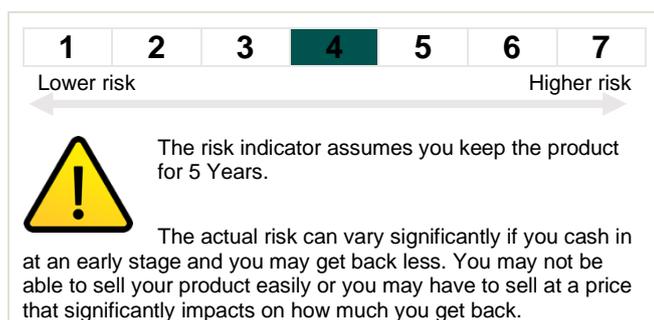
### Practical information

**Depository** Apex Depository (UK) Limited

**Further information** The shares are listed on the main market of the London Stock Exchange. Documents are available on the [www.vh-gseo.com](http://www.vh-gseo.com) website.

## What are the risks and what could I get in return?

### Risk Indicator



The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 4 out of 7, which is a medium risk class. This rates the potential losses from future performance at a medium level, and poor market conditions could impact the capacity to pay you.

Any investment in the Company should not be regarded as short-term in nature and involves a degree of risk, including, but not limited to, the risks in relation to the Company and the Shares referred to in the Prospectus. The value of the equity securities in the Company's investment portfolio may fluctuate and there is no guarantee that the

amounts invested by the Company will be returned in whole or in part.

This product does not include any protection from future market performance so you could lose some or all of your investment.

### Performance Scenarios

The figures shown include all the costs of the product itself, and includes the costs of your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

If we are not able to pay you what is owed, you could lose your entire investment.

**The scenarios shown are illustrations based on results from the past and on certain assumptions. Markets could develop very differently in the future.**

The stress scenario shows what you might get back in extreme market circumstances.

Recommended holding period Example Investment Scenarios	5 years GBP 10 000	If you exit after 1 Year	If you exit after 5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose some or all of your investment.		
<b>Stress</b>	<b>What you might get back after costs</b>	<b>5 210 GBP</b>	<b>4 030 GBP</b>
	Average return each year	-47.91%	-16.60%
<b>Unfavourable</b>	<b>What you might get back after costs</b>	<b>8 360 GBP</b>	<b>6 770 GBP</b>
	Average return each year	-16.38%	-7.49%
<b>Moderate</b>	<b>What you might get back after costs</b>	<b>9 990 GBP</b>	<b>10 030 GBP</b>
	Average return each year	-0.06%	0.06%
<b>Favourable</b>	<b>What you might get back after costs</b>	<b>11 960 GBP</b>	<b>14 940 GBP</b>
	Average return each year	19.60%	8.36%
<b>Death Scenario Insured event</b>	<b>What your beneficiaries might get back after costs?</b>	GBP	GBP

### What happens if Victory Hill Global Sustainable Energy Opportunities PLC is unable to pay out?

The Company is not required to make any payment to you in respect of your investment. As a shareholder of the Company, you would not be able to make a claim for compensation to the Financial Services Compensation Scheme in the event the Company is unable to pay out.

### What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

### Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- GBP 10 000 is invested.

Investment GBP 10 000 Scenarios	If you exit after 1 Year	If you exit after 5 years
<b>Total Costs</b>	209 GBP	1 045 GBP
<b>Annual Cost impact(*)</b>	2.1%	2.1% each year

(\*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 2.15% before costs and 0.06% after costs.

These figures include the maximum distribution fee that the person selling you the product may charge 2.00%. This person will inform you of the actual distribution fee.

### Composition of costs

One-off costs upon entry or exit	If you exit after 1 year
<b>Entry costs</b>	<b>0 GBP</b>
	We do not charge an entry fee

<b>Exit costs</b>	We do not charge an exit fee for this product	<b>0 GBP</b>
<b>Ongoing costs taken each year</b>		
<b>Management fee and other administrative or operating costs</b>	The management fee is the impact of the cost of the investment adviser managing the investments.	<b>165 GBP</b>
<b>Transaction costs</b>	0.4% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	<b>44 GBP</b>
<b>Incidental costs taken under specific conditions</b>		
<b>Performance fees</b>	We do not charge a performance fee.	<b>0 GBP</b>

## How long should I hold it and can I take my money out early?

### Recommended holding period: 5 Years

A holding period of 5 years has been used in preparing this KID. This is not a recommendation that you hold shares for strictly 5 years. There is no maturity date and the manufacturer is not entitled to unilaterally terminate this product. Shares of the Company are bought and sold via markets. Typically, at any given time on any given day, the price you pay for a share will be higher than the price at which you could sell it. If you have any queries regarding share issue costs then you should contact the relevant intermediary companies acting as brokers when buying and selling shares.

## How can I complain?

we have standard wording 'as a shareholder of XYZ investment company you do not have the right to complain to the Financial Ombudsman Service about the management of XYZ. Complaints about the investment company should be sent to: ADDRESS, EMAIL and TELEPHONE NUMBER of either AIFM or Co Sec.[Complaints may be lodged on the Company's website at [www.vh-gseo.com](http://www.vh-gseo.com) or with the Company's Administrator, Apex Fund and Corporate Services (UK) Limited within business hours on +44 (0)20 3697 5353. The Company can be contacted by writing to 6th Floor, Bastion House, 140 London Wall, London EC2Y 5DN. For complaints in relation to a person who is advising on, or selling, the product you should pursue that complaint with the relevant person in the first instance.]

## Other relevant information

The cost, performance and risk calculations included in this KID follow the methodology prescribed by EU rules. Performance projections are derived from historic data. However, past performance is no guide of future performance. The value of investments and the income from them may go down as well as up. Investors should not rely solely on this KID in making their investment decisions. The annual management fee is 1% on the first £250 million of net asset value (NAV), 0.9% on the NAV in excess of £250 million and up to and including £500 million and 0.8% on NAV in excess of £500 million exclusive of VAT.

<https://priips-performance-chart.com/victory-hill/GB00BNKVP754/eu/>

<https://priips-scenarios.com/victory-hill/GB00BNKVP754/eu/>