Key Investor Information

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

L&G LOIM Euro Corporate Bond Fundamental UCITS ETF

Share Class EUR Distributing ETF - ISIN: IE00BSVYHT42. The Fund is a sub-fund of Legal & General UCITS ETF Plc (the "**Company**"). Managed by LGIM ETF Managers Limited, a member of the Legal & General group (the "**Manager**")

OBJECTIVES AND INVESTMENT POLICY

- The L&G LOIM Euro Corporate Bond Fundamental UCITS ETF (the "**Fund**") is an exchange traded fund ("**ETF**") that aims to track the performance of the LOIM Fundamental Euro Corporate Index (the "**Index**").
- **Dealing.** Shares in this Share Class (the "Shares") are denominated in EUR and can be bought and sold on stock exchanges by ordinary investors using an intermediary (e.g. a stockbroker). In normal circumstances, only Authorised Participants may buy and sell Shares directly with the Company. Authorised Participants may redeem their Shares on demand in accordance with the "Dealing Timetable" published on **http://www.lgimetf.com.**
- **Index.** The Index is comprised of "investment grade" corporate bonds (i.e. medium to high quality) which are denominated in EUR have at least 1.5 years remaining to maturity (i.e. the time until they become repayable) and pay a fixed-rate coupon (i.e. "interest"). The weight of each company's bonds within the Index depends on its "creditworthiness" (i.e. its ability to repay its debts) determined primarily by reference to its revenues and debts and, depending on its industry sector, its assets, loans, earnings and cash flows. Each industry sector and geographical region's importance to the economy is also taken into account. The weights are then adjusted to prioritise companies with higher "liquidity" (a measure of how actively its bonds are traded) and higher "yields" (i.e. investment returns).
- **Replication.** The Fund will primarily invest in a representative sample of the bonds contained in the Index whose risk and performance characteristics closely resemble that of the Index as a whole. The Fund may also invest in (1) bonds and similar securities that are not constituents of the Index that have similar risk and performance characteristics to the bonds contained in the Index and (2) financial derivative instruments ("**FDIs**") (i.e. investments the prices of which are based on the bonds contained in the Index and/or such other bonds or similar securities).
- **Dividend Policy.** This Share Class aims to pay an annual dividend out of the Fund's net income by electronic transfer.

RISK AND REWARD PROFILE

Lower risk ⟷ Higher risk

Potentially lower rewards ⟷ Potentially higher rewards

1	2	**3**	4	5	6	7

- The Fund is rated 3 due to the nature of its investments and its risks. The rating is calculated based on historical data and may not be a reliable indication of the Fund's future risk profile. The risk category may shift over time. The lowest category on the above scale does not mean "risk free".
- If a bond issuer is downgraded below "investment grade", the Fund will continue to hold the relevant bonds until they cease to form part of the Index and it is able to sell them. Sub-investment grade bonds are considered more risky than investment grade bonds.
- Investing in emerging market corporate bonds will expose the Fund to any political, social and economic instability in the relevant countries.
- Changes to interest rates will have a significant impact on bond prices and the Fund's value.
- If a bond issuer fails to make scheduled coupon payments or fails to repay the principal amount of a bond at maturity (i.e. is in "default"), this may significantly impact the Fund's value.
- Bond markets can be "illiquid" (i.e. have limited trading activity) which may mean that the Fund is not able to buy and sell bonds at fair prices.
- Third party service providers (such as counterparties entering into FDIs with the Fund or the Company's depositary) may go bankrupt and fail to pay money due to the Fund or return property belonging to the Fund.
- If the Index provider stops calculating the Index or if the Fund's license to track the Index is terminated, the Fund may have to be closed.
- It may not always be possible to buy and sell Shares on a stock exchange or at prices closely reflecting the NAV.
- There is no capital guarantee or protection on the value of the Fund. Investors can lose all the capital invested in the Fund.
- Please refer to the "Risk Factors" section of the Company's Prospectus and the Fund Supplement.

Legal & General
INVESTMENT MANAGEMENT

CHARGES

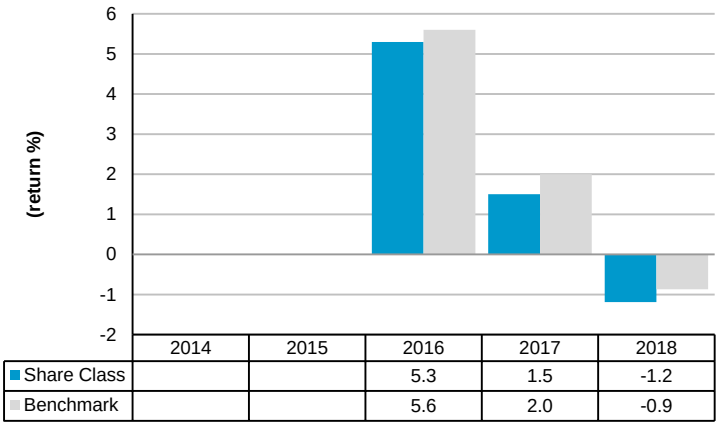
The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential return from your investment.

One-off charges taken before or after you invest	
Entry charge	0.00%*
Exit charge	0.00%*
This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.	
Charges taken from the Share Class over a year	
Ongoing charge	0.31 %
Charges taken from the Share Class over a year	
Performance fee	None

*Authorised Participants dealing directly with the Company will pay related transaction costs

- Ordinary investors (i.e. who buy and sell Shares on stock exchanges) are not charged entry or exit charges by the Company but may be charged dealing costs and fees by their stockbroker. Please consult your stockbroker and/or investment adviser for details of such fees.
- The ongoing charges figure is based on expenses for the 12 month period ended 31 December 2018 and may vary from year to year. The ongoing charges figure excludes portfolio transaction costs (except for the custody transaction costs paid to the Depositary which are included).
- For more information about charges, please see the "Fees and Expenses" section of the Company's Prospectus and the "Dealing Procedures" and "Dealing Information" sections of the Fund Supplement which are available at: **http://www.lgimetf.com**.

PAST PERFORMANCE



	2014	2015	2016	2017	2018
Share Class			5.3	1.5	-1.2
Benchmark			5.6	2.0	-0.9

- The Fund has been in existence since 25 March 2015. This Share Class has been in existence since 25 March 2015.
- The chart shows the annual performance of the Share Class in EUR for each full calendar year over the period displayed in the chart.
- Ongoing charges have been included in the calculation of past performance. Any entry/exit charges have been excluded from the calculation.
- Past performance is not a guide to future performance.

PRACTICAL INFORMATION

- The Fund's depositary is BNY Mellon Trust Company (Ireland) Limited.
- The Fund is one of a number of sub-funds of the Company. The assets and liabilities of each sub-fund are segregated from each other by Irish law. Although the rights of investors and creditors are normally limited to the assets of each sub-fund, the Company is a single legal entity that may operate in jurisdictions which may not recognise such segregation.
- The Company is resident in Ireland for taxation purposes. This may have an impact on your personal tax position. Please consult your investment or tax adviser for advice on your own tax liabilities.
- The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Company's Prospectus.
- Further information about the Fund and the Share Class can be obtained from the Company's Prospectus and Fund Supplement and the annual and interim financial statements (that are prepared for the Company as a whole), which are available, in addition to the latest available NAV for the Share Class and details of the Fund's portfolio, at: **http://www.lgimetf.com**. These documents are available free of charge in English and certain other languages.
- Switching of shares between this Share Class and other share classes of the Fund and/or other sub-funds of the Company is not permitted.
- An indicative intradaynet asset value ("iNAV") for the Share Class will be available at: **https://www.euronext.com/**.
- Details of the Manager's up-to-date policy in respect of remuneration, including a description of how remuneration and benefits are calculated and the identities of the persons responsible for awarding same can be accessed from the following website: **http://www.lgimetf.com**. A paper copy is also available free of charge from the Manager upon request.