

Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

| | | |
|----------------|--------------------------|---------------------------------------------------------------------------------------------------------------|
| Product | Name: | Marble Point Loan Financing Limited - Ordinary Shares |
| | PRIIP Manufacturer | Marble Point Credit Management LLC |
| | ISIN: | GG00BF1Q4G54 |
| | Website | http://www.mplflimited.com/ |
| | Competent Authority: | Marble Point Credit Management LLC is not supervised or authorized by an EU competent authority. |
| | Authorized member state: | This product is managed by Marble Point Credit Management LLC, which is not authorized in an EU Member State. |
| | Date: | 27-07-2023 |
| | For more information: | Call +44 (0)20 7259 1500 for more information |

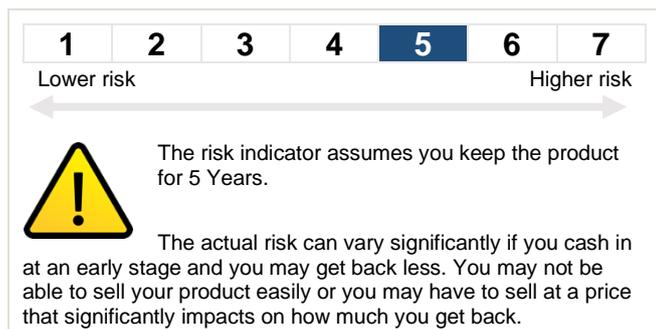
You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

| | |
|----------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Type: | This PRIIP is a class of ordinary shares ("Shares") of Marble Point Loan Financing Limited ("Company"). The Company is a registered closed-ended investment company with limited liability incorporated under the laws of Guernsey. |
| Objectives: | <p>The Company's investment objective is to generate stable current income and to grow NAV by earning a return on equity in excess of the amount distributed as dividends. The Company seeks to achieve its investment objective primarily through exposure to a diversified portfolio of US Dollar denominated, broadly syndicated floating rate senior secured corporate loans ("Loans"). The Company obtains exposure to Loans primarily through direct and indirect investments in collateralized loan obligations ("CLOs") and loan accumulation facilities ("LAFs") which are managed by affiliates of the Company's investment manager Marble Point Credit Management LLC (together with its affiliates, the "Manager"). The Loans to which the Company obtains exposure are primarily U.S. senior secured loans and may be loans to obligors in any sector. Investment returns of the Company are principally determined by the performance of the investments made by the Manager. The Company may borrow (and has borrowed) for working and investment capital purposes. This will magnify any gains or losses made by the Company.</p> <p>The Shares are traded on the Specialist Fund Segment of the Main Market of the London Stock Exchange. The actual return realised on an investment in the Shares depends on the difference in the price paid to buy the Shares and the price at which the corresponding Shares are sold as well as the total amount of dividends received from the Company during the investment holding period. Your investment in the Shares may only be realised by selling them in the secondary market where the Shares may trade at prices that are greater than or less than the Company's NAV per Share or otherwise lower than the price that you had originally paid to invest in them.</p> <p>The objectives of the Company are intended to be achieved over the long term.</p> |
| Dividend policy: | Any income generated may be distributed periodically to shareholders. |
| Intended retail investor: | Investors in the Shares are expected to be institutional investors, professional investors, high net worth investors and professionally advised investors who understand the risks involved in investing in the Shares and/or who have received advice from their fund manager or broker regarding an investment in the Shares. The Shares are only suitable for investors: (i) who understand the potential risk of losing all or part of their original capital; (ii) for whom an investment in the Shares is part of a diversified investment programme; (iii) who plan to stay invested for the long-term with no need for liquidity; and (iv) with experience investing in financial markets and listed investment companies and who fully understand and are willing to assume the risks involved in such an investment portfolio, including the risk that there may be limited liquidity in the Company's underlying investments and the Shares. |
| Term: | The Company has an unlimited life and there is no maturity date for the Shares. |

What are the risks and what could I get in return?

Risk Indicator



The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

Performance Scenarios

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product and a suitable benchmark over the last 10 years. Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

| Recommended holding period: 5 years | | Example Investment: USD 10 000 | |
|-------------------------------------|---------------------------------------------------------------------------------------|--------------------------------|---------------------------|
| Scenarios | | If you exit after 1 Year | If you exit after 5 Years |
| Minimum | There is no minimum guaranteed return. You could lose some or all of your investment. | | |
| Stress | What you might get back after costs | 390.5 USD | 364.2 USD |
| | Average return each year | -96.09% | -48.44% |
| Unfavourable | What you might get back after costs | 5 688.0 USD | 4 474.9 USD |
| | Average return each year | -43.12% | -14.86% |
| Moderate | What you might get back after costs | 9 509.1 USD | 8 200.1 USD |
| | Average return each year | -4.91% | -3.89% |
| Favourable | What you might get back after costs | 17 616.2 USD | 10 672.2 USD |
| | Average return each year | 76.16% | 1.31% |

Unfavourable scenario: This type of scenario occurred for an investment between (04/2015 - 04/2020).

Moderate scenario: This type of scenario occurred for an investment between (11/2013 - 11/2018).

Favourable scenario: This type of scenario occurred for an investment between (06/2016 - 06/2021).

What happens if Marble Point Credit Management LLC is unable to pay out?

The manufacturer of this product has no obligations to 'pay out'. Investors may, however, suffer financial loss in an amount equal to part or all of your investment due to the default of the Company. There are no investor compensations or guarantee schemes available to cover any such potential loss.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- USD 10 000 is invested.

| Investment USD 10 000 | | |
|------------------------------|--------------------------|---------------------------|
| Scenarios | If you exit after 1 Year | If you exit after 5 Years |
| Total Costs | 376 USD | 1 696 USD |
| Annual Cost impact(*) | 3.8% | 3.7% each year |

We have classified this product as 5 out of 7, which is a medium-high risk class. This rates the potential losses from future performance at a medium-high level, and poor market conditions will likely impact the capacity to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Not all risks affecting the Product are adequately captured by the summary risk indicator. Other risk factors should be considered before investing including concentration, currency, operational, counterparty and liquidity risk.

This product does not include any protection from future market performance so you could lose some or all of your investment.

If we are not able to pay you what is owed, you could lose your entire investment.

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be -0.21% before costs and -3.89% after costs.

Composition of costs

| One-off costs upon entry or exit | | If you exit after 1 year |
|------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|--------------------------|
| Entry costs | 0.0% We do not charge an entry fee. | 0 USD |
| Exit costs | 0.0% We do not charge an exit fee for this product but the person selling you this product might do so. | 0 USD |
| Ongoing costs taken each year | | |
| Management fee and other administrative or operating costs | 3.8% This is an estimate based on actual costs over the last year. | Up to 376 USD |
| Transaction costs | There is no transaction cost for this product. | 0 USD |
| Incidental costs taken under specific conditions | | |
| Performance fees | There is no performance fee for this product. | 0 USD |

How long should I hold it and can I take my money out early?

Recommended holding period: 5 Years

Your investment is designed to be long term and you should be prepared to stay invested at least 5 years. Shares are traded on the Specialist Fund Segment of the Main Market of the London Stock Exchange and are not bound by any prescribed minimum holding period restrictions. Shares may be bought and sold during market hours on the London Stock Exchange. There can be no guarantee that the Shares will trade at price levels consistent with the Company's NAV and investors may be unable to realize their investment at NAV or at all. If you choose to sell your Shares, you will pay the dealing costs your bank or stockbroker charges for such services.

How can I complain?

As an investor in the Shares, you may lodge a complaint concerning the Shares or the Company in the following ways:

By email to:

IR@mplflimited.com

By letter to:

Marble Point Loan Financing Limited, 1st and 2nd Floors, Elizabeth House
Les Ruettes Brayes, St Peter Port, GY1 1EW, Guernsey

On the Company's website:

<http://www.mplflimited.com>

Other relevant information

Further information about the Shares may be found in the Company's prospectus, which is available free of charge in English, along with other information, on the Company's website at: <http://www.mplflimited.com>. The Company's prospectus describes, among other things, certain Risk Factors applicable to an investment in the Shares, the ability of the Company to borrow for investment and working capital purposes and a description of the fees and expenses applicable to an investment in the Company, including fees and expenses relating to certain of the Company's underlying investments. The Company's tax treatment of the Shares may have an impact on your personal tax position of an investment in the Shares. Depending on how you buy these shares you may incur other costs, including broker commission, platform fees and/or taxes. The distributor will provide you with additional documents where necessary and upon request.

Past performance: You can download the past performance over the last 4 years from our website at

<https://mplflimited.priips-performance-chart.com/GG00BF1Q4G54/en/KID/>

Performance scenarios: You can find previous performance scenarios updated on a monthly basis at

<https://mplflimited.priips-scenarios.com/GG00BF1Q4G54/en/KID/>