

GBP | Data as at 30.09.2021

Company Investment Objectives and Policy

The Company's investment objective is to achieve long-term capital growth through investing in a diversified portfolio with a focus on UK companies, both quoted and unquoted. As these companies evolve, the geographical profile of the portfolio may also change to become more global in nature for reasons such as an overseas listing or as the result of changes to the capital value of a non-UK company. The Investment Trust will aim to deliver a return in excess of 10 per cent per annum over the longer term*. * this is a target only, not a profit forecast, and there can be no assurance that it will be met.

Relevant risk as associated with this Company are shown overleaf and should be carefully considered before making any investment. The latest Annual Report includes the investment policy which you should read in conjunction with the KIID before investing, these are available on our Schroders website.

Performance

Performance (%)	YTD	3 months	6 months
Share Price	13.5	5.2	-4.9
Net Asset Value	34.6	15.9	17.8

Performance (%)	1 year	3 years p.a.	5 years p.a.	Average p.a since launch
Share Price	24.9	-25.7	-17.7	-15.2
Net Asset Value	7.5	-22.4	-13.2	-10.8

Discrete yearly performance	Sept 16 - Sept 17	Sept 17 - Sept 18	Sept 18 - Sept 19	Sept 19 - Sept 20	Sept 20 - Sept 21
Share Price	2.2	-10.1	-47.6	-37.3	24.9
Net Asset Value	5.0	0.3	-35.4	-32.8	7.5

Some performance differences between the company and the index may arise because the company performance is calculated at a different valuation point from the index.

Source: Morningstar, net income reinvested, net of ongoing charges and portfolio costs and where applicable, performance fees, in GBP. On 13.12.2019 Woodford Patient Capital Trust plc changed its name to Schroder UK Public Private Trust plc. The Portfolio Manager was changed on the same date from Woodford Investment Management Ltd to Schroder Investment Management Ltd. **The information shown in this factsheet is based upon information provided by the AIFM and the Company.**

Ratings and accreditation



Please refer to the Source and ratings information section for details on the icons shown above.

Company facts

Fund manager	Tim Creed
	Roger Doig
Managed company since	13.12.2019 ; 21.09.2021
Alternative investment fund manager	Link Fund Solutions Limited
Domicile	United Kingdom
Company launch date	21.04.2015
Company base currency	GBP
NAV (Million)	GBP 428.20
Share Price	GBX 35.20
NAV per Share	GBX 47.13
Premium/Discount to NAV	-25%
Distribution frequency	Annually
Gearing	-1.9
Pay Dates	10.06.2016 - GBX 0.16
Ex-Dates	19.05.2016
Dividend Yield (%)	0.0

Fees & expenses

Performance fee	None until end-2022, then 15% of any gain in the NAV above 77p, and subsequently 15% of any gain above 10% p.a.
Ongoing charge	0.74%

Codes

ISIN	GB00BVG1CF25
Bloomberg	SUPP LX
SEDOL	BVG1CF2
LSE ticker	SUPP

Where gearing is shown as negative, this reflects net cash.

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Risk considerations

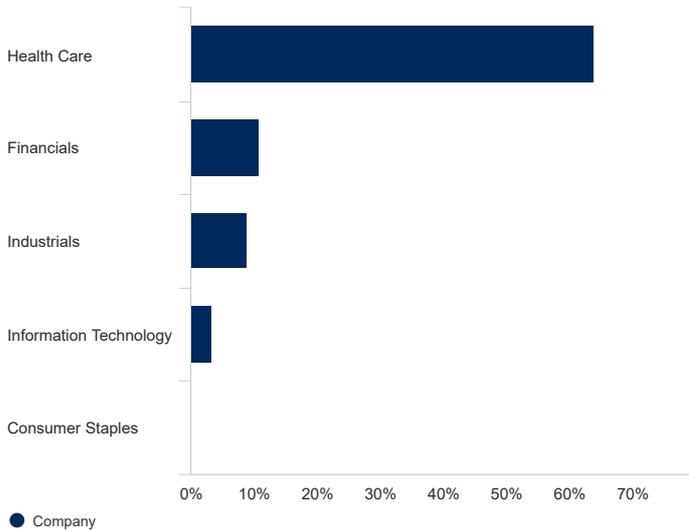
Long-term outcomes are more binary – extremely attractive rewards for success but some businesses will inevitably fail to fulfil their potential and this may expose investors to the risk of capital losses. As it can take years for young businesses to fulfil their potential, this investment requires patience. The price of shares in the Company is determined by market supply and demand, and this may be different to the net asset value of the Company. This means the price may be volatile in response to changes in demand. The Company may invest in overseas securities and be exposed to currencies other than pound sterling – as a result, exchange rate movements may cause the value of the Company, individual investments, and any income paid to decrease or increase. The Company may invest in unquoted securities, which may be less liquid and more difficult to value, because they are generally not publicly traded – the lack of an open market may also make it more difficult to establish fair value. Young businesses have a different risk profile to mature blue-chip companies – risks are much more stock-specific, which implies a lower correlation with equity markets and the wider economy. The Company may borrow money to invest in further investments, this is known as gearing. Gearing will increase returns if the value of the investments purchased increase in value by more than the cost of borrowing, or reduce returns if they fail to do so.

Synthetic risk & reward indicator (SRR)

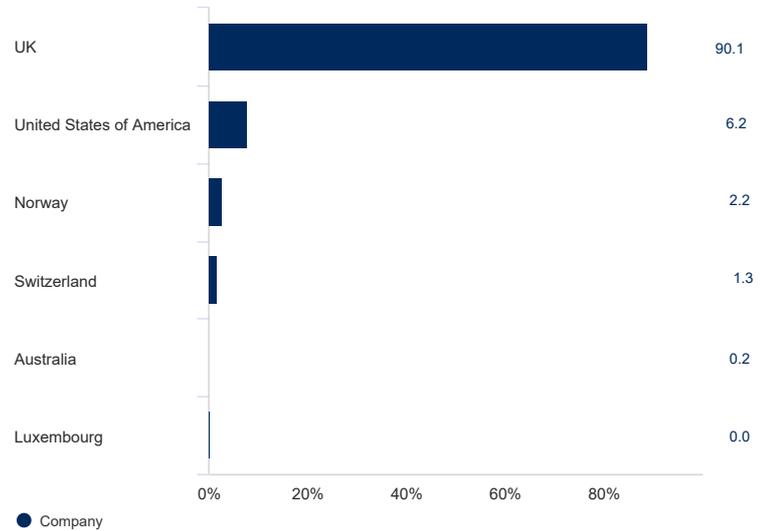


The risk category was calculated using historical performance data and may not be a reliable indicator of the fund's future risk profile. The fund's risk category is not guaranteed to remain fixed. Please see the Key Investor Information Document for more information.

Sector (%)



Region (%)



Top 10 holdings (%)

Holding name	%
Oxford Nanopore	34.2
Atom Bank	9.6
Rutherford Health	8.1
Immunocore	5.5
Benevolent AI	5.4
Reaction Engines	3.0
Seedrs	2.8
AMO Pharma	2.8
Revolut	2.4
IDEX ASA	2.2

Source: Schroders. Top holdings and asset allocation are at company level.

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Contact information

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For your security, communications may be taped or monitored.

Important information

This factsheet should not be taken as any indication the company held any particular investments at any particular date other than the stated date. Nothing in this factsheet should be construed as advice and is therefore not a recommendation to buy or sell shares. If you are interested in this fund you should contact your usual financial adviser before making any investment decision. In addition you can contact one of our Investor Services team on 0800 182 2399 for further information. Please note that Schroders is unable to give you specific investment advice. For investors' security calls to this number may be recorded. Schroder Investment Management Limited have prepared this factsheet on behalf on Schroder UK Public Private Trust plc. Schroder UK Public Private Trust plc has appointed Link Fund Solutions Limited as alternative investment fund manager under AIFMD to provide portfolio and risk management services on a discretionary basis. The AIFM has delegated discretionary investment management services to Schroder Investment Management Limited ("Portfolio Manager"). Management of certain investments has been delegated by the Portfolio Manager to Schroder Adveq Management AG, which is a group subsidiary and is licensed to manage alternative investments. Subscriptions for company shares can only be made on the basis of its latest Key Investor Information Document and Prospectus, together with the latest audited annual report (and subsequent unaudited semi-annual report, if published), copies are available in English and can be obtained, free of charge, from Schroder Investment Management Limited. Schroders will be a data controller in respect of your personal data. For information on how Schroders might process your personal data, please view our Privacy Policy available at www.schroders.com/en/privacy-policy or on request should you not have access to this webpage. Third party data is owned or licensed by the data provider and may not be reproduced or extracted and used for any other purpose without the data provider's consent. Third party data is provided without any warranties of any kind. The data provider and issuer of the document shall have no liability in connection with the third party data. Schroder Investment Management Limited, 1 London Wall Place, London EC2Y 5AU. Registration No.1893220 England. Authorised and regulated by the Financial Conduct Authority. Schroder UK Public Private Trust plc is incorporated in England and Wales, company number 09405653. Registered as an investment company under section 833 of the Companies Act 2006. Registered address Beaufort House, 51 New North Road, Exeter, EX4 4EP * Morningstar Rating: © Morningstar 2021. All Rights Reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. Past performance is no guarantee of future results