This document is intended for Investors and Investment Professionals

Index

This is a marketing communication. Please refer to the prospectus of the fund and to the key investor information document before making any final investment decisions.

ETF

L&G US Equity UCITS ETF

ETF (UCITS compliant) USD Accumulating ETF Class

FUND AIM

The L&G US Equity UCITS ETF (the "ETF") aims to track the performance of the Solactive Core United States Large & Mid Cap Index NTR (the "Index"). More information on the Index can be found on page 2 of this document.

RISK AND REWARD PROFILE

1	2	3	4	5	6	7
Lower ri	isk				Hig	lher risk
Potentially lower rewards			ds Po	tentially	higher i	rewards

This ETF is rated 6 due to the nature of its investments and its risks.

The rating is calculated based on historical data and may not be a reliable indication of the ETF's future risk profile.

The risk category may shift over time. The lowest category on the above scale does not mean "risk free".

WHO ISTHIS FUND FOR?

• The ETF is designed for investors looking for growth from an investment in US company shares.

Equity

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- Although investors can take their money out at any time, this ETF may not be appropriate for those who plan to withdraw their money within five years.
- This fund is not designed for investors who cannot afford more than a minimal loss of their investment.
- If you do not understand the information in this document, the key investor information document or the prospectus, we recommend that you seek additional information or advice to help you decide if this ETF is suitable for you.

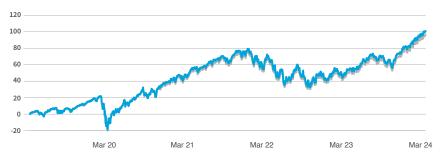
COSTS

Ongoing charge 0.05%

FUND FACTS

Fund size \$682.1m	Base currency USD	Index ticker SFWUSN	Replication method Physical - full replication	
Listing date 13 Nov 2018	Domicile Ireland	Index Solactive Core Unit	ed States Large & Mid Cap Index NTR	

PERFORMANCE (%) IN USD



	1 month	6 months	1 year	3 years	5 years
NAV	3.02	23.44	30.32	35.72	100.72
Index	3.00	23.32	30.05	34.83	98.63
Relative	+0.02	+0.12	+0.27	+0.89	+2.09

ANNUAL PERFORMANCE (%)

12 Months to 31 March	2024	2023	2022	2021	2020
NAV	30.32	-8.61	13.96	58.90	-6.93
Index	30.05	-8.85	13.74	58.62	-7.12
Relative	+0.27	+0.24	+0.22	+0.28	+0.19

Performance for the USD Accumulating ETF class, listed on 13 November 2018. Source: Lipper. Performance assumes all ETF charges have been taken and that all income generated by the investments, after deduction of tax, remains in the ETF.

FUND SNAPSHOT

- Aims to track the performance of the Index
- Invests in a diverse mix of leading US companies from a variety of sectors
- Employs a straightforward, low-cost and pragmatic index replication approach
- Does it promote sustainability characteristics? The Fund promotes a range of environmental and social characteristics which are met by tracking the Index. Further information on how such characteristics are met by the Fund can be found in the Fund Supplement



Past performance is not a guide to the future.

ETF (UCITS compliant) USD Accumulating ETF Class

INDEX BREAKDOWN

The breakdowns below relate to the Index. The ETF's portfolio may deviate from the below. All data source LGIM unless otherwise stated. Totals may not sum to 100% due to rounding.



100.0



30.4

12.8

12.6

10.5

9.3

80

5.9

4.0

2.4

4.2

Top 10 constituents 32.0%
Rest of Index 68.0%
No. of constituents in Index 476

TOP 10 CONSTITUENTS (%)

Microsoft	7.1
Apple	5.8
Nvidia	4.9
Amazon	3.7
Meta Platforms	2.5
Alphabet A	2.1
Alphabet C	1.7
Eli Lilly and Co	1.5
Broadcom	1.4
JPMorgan Chase	1.3

COUNTRY (%)

	United States	96.5
	Ireland	2.3
0	Switzerland	0.4
⊗	Jersey	0.2
E	Bermuda	0.1
	Luxembourg	0.1
	Liberia	0.1
	Netherlands	0.1
	Other	0.3

INDEX DESCRIPTION

The Index is designed to be a benchmark for the U.S. equity market and measures the performance of large and mid-cap publicly traded U.S. companies which satisfy minimum criteria relating to liquidity and size and excludes companies: (a) engaged in pure coal mining; (b) involved in the production of controversial weapons, such as cluster weapons, anti-personnel mines or biological and chemical weapons; or (c) that, for a continuous period of three years, have been classified as being in breach of at least one of the UN Global Compact principles, which is a set of globally accepted standards on human rights, labour, environment and corruption.

INDEX FUND MANAGEMENTTEAM



The Index Fund Management team comprises 25 fund managers, supported by two analysts. Management oversight is provided by the Global Head of Index Funds. The team has average industry experience of 15 years, of which seven years has been at LGIM, and is focused on achieving the equally important objectives of close tracking and maximising returns.

KEY RISKS

- The value of an investment and any income taken from it is not guaranteed and can go down as well as up; you may not get back the amount you originally invested.
- An investment in the ETF involves a significant degree of risk. Any decision to invest should be based on the information contained in the relevant prospectus. Prospective investors should obtain their own independent accounting, tax and legal advice and should consult their own professional advisers to ascertain the suitability of the ETF as an investment.
- The value of the shares in the ETF is directly affected by increases and decreases in the value of the Index. Accordingly the value of a share in the ETF may go up or down and a shareholder may lose some or the entire amount invested.
- The ETF's ability to closely track the Index will be affected by its ability to purchase and/or sell the Index constituents and any legal or regulatory restrictions or disruptions affecting them.
- The ETF's ability to closely track the Index will also be affected by transaction costs and taxes incurred when adjusting its investment portfolio generally and/or to mirror any periodic adjustments to the constituents of the Index. There can be no certainty that ETF shares can always be bought or sold on a stock exchange or that the market price at which the ETF shares may be traded on a stock exchange will reflect the performance of the Index.
- The ETF is subject to the risk that third party service providers (such as a bank entering into swaps with the ETF or the ETF's depositary) may go bankrupt or fail to pay money due to the ETF or return property belonging to the ETF.
- If the Index provider stops calculating the Index or if the ETF's license to track the Index is terminated, the ETF may have to be closed.
- It may not always be possible to buy and sell ETF shares on a stock exchange or at prices closely reflecting the NAV.
- There is no capital guarantee or protection on the value of the ETF. Investors can lose all the capital invested in the ETF.
- Please refer to the "Risk Factors" section of the Issuer's Prospectus and the Fund Supplement.
- This Fund may have underlying investments that are valued in currencies that are different from the currency of this share class, in which case exchange rate fluctuations will impact the value of your investment. In addition, the return in the currency of this share class may be different to the return in your own currency.

For more information, please refer to the key investor information document on our website $\ensuremath{\vec{C}}$

TRADING INFORMATION

Exchange	Currency	ISIN	SEDOL	Ticker	Bloomberg
London Stock Exchange	USD	IE00BFXR5Q31	BF5CXR3	LGUS	LGUS LN
London Stock Exchange	GBP	IE00BFXR5Q31	BF5CY14	LGUG	LGUG LN
Borsa Italiana	EUR	IE00BFXR5Q31	BGLRPM8	LGUS	LGUS IM
Deutsche Börse	EUR	IE00BFXR5Q31	BJT1PC3	ETLS	ETLS GY
Euronext Amsterdam	EUR	IE00BFXR5Q31	BGLRPX9	LGUS	LGUS NA
Bolsa Mexicana	MXN	IE00BFXR5Q31	BQC4ST6	LGUS	LGUSN MM

The currency shown is the trading currency of the listing.



SPOTLIGHT ON LEGAL & GENERAL INVESTMENT MANAGEMENT

We are one of Europe's largest asset managers and a major global investor, with assets under management of £1,159.2 billion (as at 31 December 2023). We work with a wide range of global clients, including pension schemes, sovereign wealth funds, fund distributors and retail investors.

Source: LGIM internal data as at 31 December 2023. The AUM disclosed aggregates the assets managed by LGIM in the UK, LGIMA in the US and LGIM Asia in Hong Kong (2018-2019 only). The AUM includes the value of securities and derivatives positions.

COUNTRY REGISTRATION



AVAILABILITY

ISA eligible	Yes
SIPP eligible	Yes
UK Fund Reporting Status	Yes

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Lines are open Monday to Friday 8.30am to 6.00pm. We may record and monitor calls. Call charges will vary.

Index Disclaimer

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Important Information

A copy of the English version of the prospectus of the Fund is available on LGIM Fund Centre and may also be obtained from Legal & General Investment Management, 2 Dublin Landings, Office 1-W-131, North Dock, Dublin 1, Ireland. Where required under national rules, the key investor information document will also be available in the local language of the relevant EEA Member State. A summary of investor rights associated with an investment in the Fund shall be available from www. Igim.com/investor_rights

We are also obliged to disclose that the Management Company has the right to terminate the arrangements made for marketing.

A decision may be taken at any time to terminate the arrangements made for the marketing of the Fund in any EEA Member State in which it is currently marketed. In such circumstances, Shareholders in the affected EEA Member State will be notified of this decision and will be provided with the opportunity to redeem their shareholding in the Fund free of any charges or deductions for at least 30 working days from the date of such notification.

This is a marketing communication. Please refer to the prospectus of the Fund and to the KIID before making any final investment decisions.

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The shares (the "Shares") discussed in this document are issued in relation to the relevant sub-fund (or share class(es) thereof) described in this document (together, the "Fund").

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Risk Warnings: The Shares are products involving a significant degree of risk and may not be suitable for all types of investor. Any decision to invest should be based on the information contained in the prospectus of the Fund (or any supplements thereto) which includes, inter alia, information on certain risks associated with an investment. The price of any securities may go up or down and an investor may not get back the amount invested. Investors should only invest in a currency-hedged share class if they are willing to forego potential gains from appreciations in the currencies in which the Fund's assets are denominated against the currency of denomination of the relevant hedged share class. Currency hedging employed with respect to the hedged share classes aims to reduce currency risk rather than to eliminate it completely. Investors should also refer to the risk factor entitled "Currency" in the section of the Prospectus entitled "Risk Factors".

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For United Kingdom investors: The Fund is a recognised scheme under section 264 of the Financial Services and Markets Act 2000 and so the prospectus may be distributed to investors in the United Kingdom. Copies of all documents (i.e. the prospectus, the key investor information document, the latest annual audited report and financial statements and semi-annual unaudited report and financial statements and the constitution) are available in the United Kingdom from www.lgim.com.

For Austrian investors: Investors should base their investment decision only on the relevant prospectus, the Key Information Document, any supplements or addenda thereto, copies of the Memorandum and Articles of Association and the annual and semi-annual report, which can be obtained free of charge upon request at the Paying and Information Agent in Austria, Erste Bank der oesterreichischen Sparkassen AG, Graben 21, 1010 Wien, Österreich and on www.lgim.com.

For Dutch investors: The Fund has been registered with the Netherlands Authority for the Financial Markets following the UCITS passportprocedure pursuant to section 2:72 of the Dutch Financial Supervision Act.

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For Norwegian Investors: The Fund has been registered with the Financial Supervisory Authority of Norway (Finanstilsynet), and may be marketed and sold to professional investors in Norway.

For Swiss investors: The Fund described in this document will be distributed in Switzerland exclusively to qualified investors as defined in the Swiss Collective Investment Schemes Act and its implementing ordinance. The representative and paying agent in Switzerland is State Street Bank International GmbH, Munich, Zurich Branch, Beethovenstrasse 19, 8027 Zurich, Switzerland. The prospectus, the key information document, the articles of association and the annual and semi-annual reports relating to the Fund are available free of charge from the representative in Switzerland. As regards distribution in Switzerland, the place of jurisdiction and performance is at the registered seat of the representative.