

FUND FACTSHEET

EXCLUSIVELY FOR PROFESSIONAL INVESTORS OR NON-PROFESSIONALS INVESTED IN THE FUND
MARKETING COMMUNICATION*

LOOMIS SAYLES U.S. EQUITY LEADERS FUND

MAY 2022

FUND HIGHLIGHTS

- Invests primarily in equity securities of large U.S. companies.
- Actively managed with a long-term, private equity approach to investing.
- Employs a seven-step research framework to identify those few high quality businesses with sustainable competitive advantages and profitable growth, trading at significant discount to intrinsic value.
- Seeks to add value through bottom-up selection of a limited number of securities.
- Defines risk as permanent loss of capital, not tracking error or short-term relative underperformance.

ILLUSTRATIVE GROWTH OF 10,000 (GBP)



TOTAL RETURNS	Fund %	Comparative Benchmark %
1 month	-5.76	-0.20
3 months	-7.45	0.97
Year to date	-17.91	-6.24
1 year	-6.24	12.16
3 years	38.98	57.87
5 years	76.92	91.96
Since inception	278.67	268.50

ANNUALISED PERFORMANCE (Month End)	Fund %	Comparative Benchmark %
3 years	11.60	16.44
5 years	12.09	13.93
Since inception	15.99	15.64

RISK MEASURES	1 year	3 years	5 years
Fund Standard Deviation	19.77	18.42	17.37
Index Standard Deviation	14.91	14.70	14.24
Tracking error	11.40	12.32	11.49
Fund Sharpe ratio *	-0.33	0.61	0.67
Information Ratio	-1.61	-0.39	-0.16
Alpha	-18.05	-3.26	-0.39
Beta	1.09	0.93	0.92
R-squared	0.67	0.56	0.57

* Risk-free rate over the period :Performance of LIBOR 1M GBP

All the risk measures are calculated using the comparative benchmark

SHARE CLASS : I/A (GBP)

ABOUT THE FUND

Investment Objective

Achieve long-term growth of capital.

Comparative Benchmark

S&P 500 (C) TR \$

IA Sector

North America

FUND CHARACTERISTICS

Legal structure	Sub-fund of ICVC
Share Class Inception	10/06/2013
Valuation Frequency	Daily
Depository	State Street Trustees Limited
Currency	USD
Cut off time	12:00 GMT D
Fund AuM	USDm 1,268.8
Recommended investment period	> 5 years
Investor Type	Institutional

AVAILABLE SHARE CLASSES

Share Class	ISIN	Bloomberg
I/A (GBP)	GB00B97J2N98	LSELIAG LN
I/D (GBP)	GB00B97BQ883	LSELIDG LN
I/A (USD)	GB00B987KG13	LELIAUS LN

RISK & REWARD PROFILE

Lower risk

Typically lower rewards

1

2

3

4

5

6

7

Typically higher rewards

Higher risk

The category of the synthetic risk-return indicator is based on historical data.

Due to its exposure to equity markets, the Fund may experience significant volatility, as expressed by its rank on the above scale.

- Growth/Value Equities risk

- Geographic concentration risk

- Portfolio Concentration risk

The Fund is subject to sustainability risks.

For more information, please refer to the section detailing specific risks at the end of this document.

PERFORMANCE DATA SHOWN REPRESENTS PAST PERFORMANCE AND IS NOT A GUARANTEE OF FUTURE RESULTS.

More recent performance may be lower or higher. Principal value and returns fluctuate over time - including as a result of currency fluctuations - so that shares, when redeemed, will be worth more or less than their original cost. Performance shown is net of all fund expenses, but does not include the effect of sales charges, taxation or paying agent charges, and assumes reinvestment of dividends. If such charges were included, returns would have been lower. Performance for other share classes will be more or less depending on differences in fees and sales charges. For periods when certain share classes were unsubscribed or not yet created (the "inactive share classes"), performance is imputed using the actual performance of the fund's active share class which has been determined by the management company as having the closest characteristics to such inactive share class and adjusting it based on the difference in TERs and, where applicable, converting the net asset value of the active share class into the currency of quotation of the inactive share class. The quoted performance for such inactive share class is the result of an indicative calculation. All indices are unmanaged and do not incur fees. You cannot invest directly in an index.

Except where otherwise noted, all data sourced from Natixis IM S.A. and are as of last business day of month shown.

Loomis Sayles U.S. Equity Leaders Fund

PORTFOLIO ANALYSIS AS OF 31/05/2022

ASSET ALLOCATION	Fund %
Equities	99.4
Cash	0.6
Total	100.0

in % of AuM

MAIN HOLDINGS	Fund %
VISA INC-CLASS UN S	6.5
AMAZON.COM UW USD	5.6
NVIDIA CORP UW USD	5.5
MICROSOFT UW USD	5.4
META UW USD	4.8
ORACLE CORP UN USD	4.5
BOEING CO/THE UN USD	4.0
ALPHABET UW USD	3.8
AUTODESK INC UW USD	3.8
MONSTER UW USD	3.8
Total	47.7
Total number of securities	35

CAPITALIZATION BREAKDOWN	Fund %	Comparative Benchmark %
< USD 0.5 Bln	0.0	0.2
USD 5 to 10 Bln	1.6	0.9
USD 10 to 25 Bln	4.4	8.4
USD 25 to 50 Bln	13.9	12.8
> USD 50 Bln	79.5	77.8
Cash & cash equivalent	0.6	0.0

VALUE MEASURES	Fund	Comparative Benchmark
Dividend Yield	0.6	1.5
Price/Book	5.7	3.9
Price/Sales	4.2	2.6
Price/Earnings	22.8	18.9

SECTOR BREAKDOWN	Fund %	Comparative Benchmark %
Information Technology	36.0	27.1
Health Care	17.3	14.4
Communication services	17.2	8.8
Consumer Discretionary	14.0	10.9
Industrials	7.9	7.8
Consumer Staples	3.8	6.5
Financials	3.3	11.2
Energy	0.0	4.8
Materials	0.0	2.8
Real Estate	0.0	2.8
Utilities	0.0	3.0
Cash & cash equivalent	0.6	0.0

GEOGRAPHICAL BREAKDOWN BY ZONE	Fund %	Comparative Benchmark %
Developed - Americas	90.1	99.3
United States	88.9	99.3
Canada	1.2	0.0
Developed - Europe	7.2	0.6
Switzerland	6.0	0.1
Denmark	1.2	0.0
United Kingdom	0.0	0.5
Emerging - Asia	2.1	0.1
China	2.1	0.1
Cash & cash equivalent	0.6	0.0

Source: Natixis Investment Managers International unless otherwise indicated

SHARE CLASS : I/A (GBP)

FEES

All-in-Fee	0.80%
Max. Sales Charge	1.00%
Max. Redemption Charge	-
Minimum Investment	5,000,000 USD or equivalent
NAV (31/05/2022)	3.7867014 GBP

The All-in fee represents the sum of Management fees and Administration fees. For further details, please refer to the definition at the end of the document.

MANAGEMENT

Authorised Corporate Director
NATIXIS INVESTMENT MANAGERS S.A.

Investment Manager
LOOMIS SAYLES & COMPANY LP

Loomis Sayles & Company has served the needs of institutional and individual investors for more than 80 years. As an actively managed, multi-style investment manager, the firm offers both traditional and highly specialized asset classes. Employing an opportunistic approach, balanced with disciplined, bottom-up research and quantitative risk analysis, the investment teams strive to produce above-average returns across asset classes and categories.

Headquarters Boston
Founded 1926

Assets Under Management (Billion) U.S \$363.1/ €319.3 (31/12/2021)

Portfolio Managers

Aziz Hamzaogullari, CFA: began investment career in 1993; joined Loomis Sayles in 2010; MBA, George Washington University, U.S.

Investing involves the risk of loss, including loss of principal. Details of the specific risks associated with the Fund are found in the Key Investor Information Document (KIID) and prospectus. Before investing, please carefully read the prospectus and the KIID, available at natixis.com/UK.

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INFORMATION Prospectus Enquiries

E-mail ClientServicing_Requirements@natixis.com

